

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

BURKHALTER RIGGING, INC., *et al.*,<sup>1</sup>

Debtors.

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Chapter 11

Case No. 19-30495 (MI)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
BURKHALTER RIGGING, INC.  
(19-30495)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Burhalter Rigging Inc. (8314); Burhalter Specialized Transport, LLC (1511); Burhalter Transport, Inc. (2096). The address for all of the Debtors is 16525 FM 521 Rosharon, TX 77583.

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**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

Burkhalter Rigging, Inc., (“Burkhalter”) and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Burkhalter Rigging, Inc. (8314); Burkhalter Specialized Transport, LLC (1511); Burkhalter Transport, Inc. (2096). The address for all of the Debtors is 16525 FM 521 Rosharon, TX 77583.

or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Ryan Bouley, the Debtors' Chief Restructuring Officer,<sup>2</sup> has signed each of the Schedules and Statements. Mr. Bouley is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Bouley necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Bouley has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

1. **Basis of Presentation.** Except as otherwise noted, the asset and liability information provided herein represents the Debtors' data regarding their assets as and liabilities as of January 31, 2019.

For financial reporting purposes, the Debtors ordinarily prepare combined financial statements with a fiscal year-end of September 30<sup>th</sup>. Unlike the combined financial statements, the Schedules reflect the assets and liabilities of each Debtor on a non-consolidated, non-combined basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the combined financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on a non-combined basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more

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<sup>2</sup> Mr. Bouley's employment application is still pending. *See* Docket No. 101.

liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

2. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any and all claim (“Claim”) descriptions, designations, or Debtor(s) against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such Claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

3. **Description of Cases and “As Of” Information Date.** On January 31, 2019 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On February 4, 2019, the Bankruptcy Court entered the *Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 17]. On February 19, 2019, the United States Trustee for the Southern District of Texas filed the *Notice of Appointment of Official Committee of Unsecured Creditors* pursuant to section 1102(a) of the Bankruptcy Code [Docket No. 85].

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on January 31, 2019, except as otherwise noted.

4. **Financial Statements.** The Debtors have a traditional monthly close practice and prepare combined financial statements for all debtors on a regular monthly basis. The Debtors fiscal year runs from October 1st through September 30th.
5. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all

of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the Debtors' best estimate of net book values as of January 31, 2019. There may be certain exceptions to this as noted in the Schedules. Assets with a net book value of zero may not be set forth in the Schedules or scheduled with undetermined amounts. Parties are cautioned that book value is not, in any way, indicative of the fair market value of any of the Debtors' assets.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets.

The net book values may differ materially from fair market values or the amounts ultimately realized.

6. **Property Rights—Generally.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that such property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

The Debtors have made diligent efforts to attribute property to each applicable Debtor, it is possible that property attributed to a particular Debtor may, in fact, be owned by another. The Debtors reserve all of their rights with respect to the legal status of any and all such property rights.

7. **Personal Property.** In the ordinary course of their businesses, the Debtors may lease furniture, fixtures, and equipment from certain third-party lessors for use in the daily operation of their business. Nothing in the Schedules and Statements is or shall be construed as an admission regarding any determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to any such issue.

The Debtors have made diligent efforts to attribute property to each applicable Debtor, it is possible that property attributed to a particular Debtor may, in fact, be owned by another. The Debtors reserve all of their rights with respect to the legal status of any and all such property rights.

8. **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes

available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

9. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

10. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
11. **Insiders.** Solely for purposes of the Schedules and Statements, the Debtors defined "insiders" as: (a) directors; (b) officers; (c) persons in control of the Debtors; and (d) relatives of the Debtors' directors, officers or persons in control of the Debtors. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.
12. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by



one Debtor may, in fact, be owned by another Debtor or by an affiliate. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

13. **Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. The Debtors' rejection of executory contracts and unexpired leases may result in the assertion of rejection damage claims; the Schedules and Statements do not reflect any claims for rejection damages. The Debtors reserve the right to make any arguments and objections with respect to the assertion of any claims related to contracts or leases, including that any contract or lease identified on Schedule G is not an executory contract or unexpired lease for purposes of section 365 of the Bankruptcy Code.

14. **Materialman's/Mechanic's Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
15. **Classifications.** Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.
16. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
17. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right,

action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

18. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

19. **Estimates and Assumptions.** To prepare and file the Schedules in accordance with the deadline established in the Debtors’ chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual results could differ from those estimates, perhaps materially. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

20. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

21. **Intercompany Payables and Receivables.** Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable.

As described more fully in the *Debtors’ Emergency Motion for Entry of Order (I) Allowing Debtors to Temporarily Use their Existing Bank Account (II) Granting a 45 Day Extension for Debtors to Comply with the Operating Guidelines and Reporting Requirements for*



*Debtors in Possession and (III) Granting Related Relief* [Docket No. 13] (the “Cash Management Motion”), BRI maintains the Debtors’ main operating account, which receives and disburses funds, as necessary, to accounts maintained at the various Debtors.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. As such, the amounts for intercompany balances are scheduled as undetermined. The Debtors and all parties in interest reserve all rights with respect to such accounts.

22. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business.

Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors’ industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

23. **Confidentiality.** In certain instances, the sensitivity of certain information may require its omission from the Schedules and Statements. To the extent possible, the alterations, redactions, consolidations, and omissions have been limited to the extent determined by the Debtors to be necessary or appropriate to protect the Debtors or third parties while also providing interested parties with sufficient information in response to the Schedules and Statements. The Debtors have not included home addresses of current and former employees or directors and customer names and addresses in the Schedules and Statements. The Debtors will mail any required notice or other documents to the address listed in their books and records for such individuals.

24. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

### **Specific Disclosures with Respect to the Debtors’ Schedules**

- Schedule A/B.3.** The bank account balances listed are as of the Petition Date.

**Schedule A/B.8.** The Debtors maintain certain insurance policies essential to continued operations. The terms of these policies are characteristic of insurance policies typically maintained by corporate entities that are similar in size and nature to the Debtors. The Debtors maintain various policies of insurance, including, but not limited to, property, casualty, motor vehicles,

workers' compensation, general liability, and director and officer liability. As more fully set forth in the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Existing Insurance Coverage and Existing Insurance Premium Financing Agreements, (B) Satisfy all Prepetition Obligations Related to that Insurance Coverage in the Ordinary Course of Business, and (C) Renew, Supplement, or Enter into New Insurance Coverage in the Ordinary Course of Business, and (II) Granting Related Relief Notice under BLR (9013-1(b) and 9013-1(i) [Docket No. 13] (the "Insurance Motion")*, certain policy premiums are financed.

**Schedule A/B.11.** The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule A/B.11, which represents the amount of the accounts receivable netted by any "doubtful accounts." Further, amounts include intercompany receivable balances, the collectability of which is unknown.

**Schedule A/B.47 & 50.** For convenience purposes, and due to the interest of time, all of the Debtors titled and un-titled automobiles, machinery, and equipment are listed in schedule 50. The value of the Debtor's interest is reflected at net book value.

**Schedule A/B.55.** The Debtors leasehold improvements are included at net book value and are improvements to the Debtors leased property that is not owned by the Debtors.

**Schedule A/B.63.** For confidentiality reasons, the Debtors have not provided a customer list.

**Schedule A/B.70.** Please refer to Schedule G for a listing of all executory contracts. The valuations as to the Debtors' interest in these agreements is unknown at the time of filing.

**Schedule A/B.72.** In certain instances, the Debtors have submitted tax returns that are currently pending in which the Debtors may be entitled to a tax refund. As such, the value of the Debtors' interest is estimated, as the applicable taxing authorities may dispute the Debtors' tax returns or reach a settlement on the exact amount of any tax refund. The Debtors have not made any determination that a tax refund is an asset of a particular Debtor, and the Debtors reserve all of their rights on this issue. NOL's have not been scheduled as any benefit to the Debtors of the NOL's to offset future taxable income has not been determined.

**Schedule A/B.74 & 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, or refunds with their contract counterparties, suppliers, or vendors or potential warranty claims against their suppliers or vendors. The Debtors reserve all of their rights with respect to such potential causes of action, counterclaims, setoffs, refunds, and claims, including the right to amend Schedule A/B.75 & 75.

**Schedule D.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are solely intended to be a summary, and not an admission of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Where an administrative agent or trustee serves with respect to any prepetition secured debt, only the administrative agent or trustee, as applicable, is listed as the creditor on Schedule D and not any other party that may hold a portion of the debt.

The claim amounts listed reflect approximate amounts as of the Petition Date.

**Schedule E/F.** The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. As such, the amounts for intercompany balances are scheduled as undetermined. The Debtors and all parties in interest reserve all rights with respect to such accounts.

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on February 6, 2019, the Bankruptcy Court entered the *Final Order (I) Authorizing The Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 52] (the "Wages and Benefits Order"), authorizing the Debtors to pay or honor certain prepetition obligations with respect to employee wages, salaries and other compensation, accrued and unpaid vacation liability, reimbursable employee expenses, and similar benefits. As a result of the Wages and Benefits Order, the Debtors believe that employee claims for prepetition wages have been or will be satisfied, and such amounts are not listed in the Debtors' Schedules.

The Bankruptcy Court has also authorized the Debtors to pay, in their discretion, certain outstanding claims on a postpetition basis. Certain Debtors may pay claims listed on Schedule F during these chapter 11 cases pursuant to orders of the Bankruptcy Court and reserve all of their rights to amend or supplement Schedule E/F or take other action as necessary or appropriate to avoid overpayment of, or duplicate payments for, any such liabilities.

In addition, the Debtors have received authority by order of the Bankruptcy Court to pay certain taxes, including, but not limited to, sales, use, franchise, income, and payroll taxes. The Debtors believe that certain claims on account of such taxes have been or will be satisfied. Out of an abundance of caution, however, the Debtors have listed the taxing authorities on Schedule E/F for each Debtor as “undetermined”.

The Debtors have used their best reasonable efforts to report all prepetition general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records as of the Petition Date. The claims of individual creditors for, among other things, various services may not reflect credits or allowances due from such creditors to the applicable Debtor. Schedule E/F may not reflect invoices received by the Debtors after the Petition Date on account of prepetition goods and services. The Debtors reserve all of their rights with respect to any credits and allowances, including the right to assert objections and/or setoffs with respect to same.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose, including whether such claim arose before or after the Debtors initiated these chapter 11 cases, is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, when the date the debt was incurred was not readily available, the Debtors have listed the date as “various”.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. While not listed on Schedule E/F, such amounts are, reflected on the Debtors’ books and records to the extent required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Certain of the claims described on Schedule E/F as “litigation claims” may include potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule E/F with respect to such potential litigation shall not be a binding representation on the Debtors’ liabilities with respect to any of the potential suits and proceedings included herein. Some of the claims involved in litigation listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code.

The Debtors expressly incorporate by reference into Schedule E/F all parties to pending litigation listed in Statement 7 as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F.

To the extent they are known, Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** The Debtor's business is complex. Although the Debtor's existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusion may have occurred. Certain information, such as the contract information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Listing a contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity or enforceability of any such contract or lease, an admission that such contract is an executory contract or unexpired lease or an admission that such contract or lease was in effect on the Petition Date. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, leases, or other agreements set forth on Schedule G and to amend or supplement Schedule G as necessary. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Omission of a contract or lease from Schedule G does not constitute an admission by the Debtors that such omitted contract or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not waived by the omission and are hereby reserved in full. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on the Schedules, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality and non-compete agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract or lease, or multiple, severable, or separate contracts or leases.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or



unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors have made a reasonable effort to determine the effective date and expiration date of each executory contract and unexpired lease for Schedule G. In some cases, the dates listed on Schedule G are estimated. To determine the exact expiration date for particular contracts or leases, parties are advised to review the individual contracts or leases, rather than simply relying on the dates listed on Schedule G. The Debtors reserve all their rights in this regard.

Although the Debtors made diligent attempts to attribute an executory contract or unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G.

The listing of any contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract or lease or that such contract or lease is an executory contract or unexpired lease. The Debtors reserve all of their rights to dispute the effectiveness of any such contract or lease listed on Schedule G or to amend Schedule G at any time to remove any contract or lease.

### **Specific Disclosures with Respect to the Debtors' Statements**

**Statements 1 and 2.** For financial reporting purposes, the Debtors ordinarily prepare combined financial statements, and determine their gross revenue on a combined basis in the ordinary course of business. Unlike the combined financial statements, the Statements reflect the business and non-business revenue of each Debtor on a non-consolidated and non-combined basis, except where otherwise indicated. Accordingly, the totals listed in the Statements may differ, at times materially, from the consolidated and combined financial reports prepared by the Debtors for financial reporting purposes or otherwise. The Debtors fiscal year-end runs from October 1<sup>st</sup> to September 30<sup>th</sup>. Statements 1 and 2 reflect the Debtors' gross revenue from business and non-business revenue (including interest and other income) for fiscal years 2017 and 2018 and for the period October 1, 2018 through January 31, 2019. The revenue listed is based on the Debtors' books and records. The gross revenues from the business and non-business revenues include intercompany revenues for services provided by one Debtor to another Debtor.

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (included in Statement 4), employee payroll and expense reimbursements and interbank transfers done as part of the Debtors' cash management system. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment.

As described more fully in the Cash Management Motion, all disbursements listed in Statement 3 are made through the Debtors' cash management system. Burkhalter Rigging, Inc. is the Debtors'



main operating entity, and the vast majority of the revenues received and disbursements paid by the Debtors flow through bank accounts held in the name of this Debtor. It would be unduly burdensome and administratively inefficient to attribute specific payments made (or portions of payments) to individual Debtors. Therefore, the Debtors have reflected such payments on Statement 3 for Burkhalter Rigging, Inc.

**Statement 4.** Statement 4 accounts for the Debtors' cash transfers to or for the benefit of insiders. The listing of any person or entity is not intended to be nor shall it be construed as a legal characterization of such party as an insider under applicable law, and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims and defenses are hereby reserved.

Directors and officers listed as transferees in Statement 4 may be (i) directors or officers of Burkhalter Rigging, Inc., as well as directors or officers of other Debtors or non-Debtor affiliates or (ii) former directors or officers no longer employed by the Debtors.

Insider payments for all Debtor entities are shown on Statement 4 for Burkhalter Rigging, Inc. Directors and officers listed as transferees in Statement 4 may be directors and officers of one or more Debtors.

**Statement 7.** Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. Additionally, any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

**Statement 11.** Disbursements listed in Statement 11 were initiated and disbursed by Burkhalter Rigging, Inc., but were for the benefit of all Debtors.

**Statement 25.** The dates of existence of the businesses for which the Debtors have an interest reflect the year of incorporation of the entity reflected and do not reflect the incorporation dates of any predecessor entities.

**Statement 26d.** The Debtors provide certain parties, such as its lenders, potential investors, customers, vendors, its financial and tax advisors and other business partners with financial statements. The Debtors do not maintain complete lists to track such disclosures and therefore has not provided lists of these parties in response to this question.

**Statement 30.** Please see Statement 4 of this form for transfers to insiders.

**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

☐Check if this is an  
amended filing**Summary of Assets****1. Schedule A/B: Assets - Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	<u>\$301,272.15</u>
Copy line 88 from Schedule A/B	
<b>1b. Total personal property:</b>	<u>\$26,200,454.06</u>
Copy line 91A from Schedule A/B	
<b>1c. Total of all property:</b>	<u>\$26,501,726.21</u>
Copy line 92 from Schedule A/B	

**Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	<u>\$0.00</u>
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	<u>\$0.00</u>
Copy the total claims from Part 1 from line 5a of Schedule E/F	
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	<u>\$7,843,010.14</u>
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	
<b>4. Total Liabilities</b>	<u>\$7,843,010.14</u>
Lines 2 + 3a + 3b	

**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

Check if this is an  
amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property 12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 \_\_\_\_\_ \$0.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account #	
3.1	REGIONS BANK	CHECKING	0483	\$36,806.73
3.2	TRUSTMARK BANK	CHECKING	0304	\$110,191.35

**4. Other cash equivalents (Identify all)**

4.1 \_\_\_\_\_ \$0.00

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$146,998.08**

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 DEPOSITS \$86,000.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 PREPAID INSURANCE \$142,012.24

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\$228,012.24**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

11a.	90 days old or less:	<u>2,891,409.54</u>	-	<u>0.00</u>	=	<u>\$2,891,409.54</u>
		face amount		doubtful or uncollectible accounts	➔	
		face amount				
11b.	Over 90 days old:	<u>4,086,617.93</u>	-	<u>2,483,344.23</u>	=	<u>\$1,603,273.70</u>
		face amount		doubtful or uncollectible accounts	➔	

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,494,683.24

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
<b>14. Mutual funds or publicly traded stocks not included in Part 1</b> Name of fund or stock:		
14.1 _____		\$0.00

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:	% of ownership:	
15.1 _____	_____ %	\$0.00

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:	
16.1 _____	\$0.00

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00
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**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b> _____	_____	\$ _____	_____	\$0.00
<b>20. Work in progress</b> _____	_____	\$ _____	_____	\$0.00

**21. Finished goods, including goods held for resale**

\_\_\_\_\_ \$ \_\_\_\_\_ \$0.00

**22. Other inventory or supplies**

\_\_\_\_\_ \$ \_\_\_\_\_ \$0.00

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$0.00**

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes    Book value \$ \_\_\_\_\_    Valuation method \_\_\_\_\_    Current value \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
_____	\$ _____	_____	\$0.00
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$0.00
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	\$ _____	_____	\$0.00
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
_____	\$ _____	_____	\$0.00



**32. Other farming and fishing-related property not already listed in Part 6**

\_\_\_\_\_ \$ \_\_\_\_\_ \$0.00

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00
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**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☒ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes      Book value \$ \_\_\_\_\_      Valuation method \_\_\_\_\_      Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 OFFICE FURNITURE/EQUIPMENT	\$ 156,213.39	BOOK VALUE	\$12,097.31
<b>40. Office fixtures</b>			
40.1 _____	\$ _____	_____	\$0.00
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 _____	\$ _____	_____	\$0.00

**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \_\_\_\_\_ \$ \_\_\_\_\_ \$0.00

**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$12,097.31

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$0.00
<b>48. Watercraft, trailers, motors, and related accessories</b> <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$0.00
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$0.00
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
50.1 SEE ATTACHED SCHEDULE A/B 50 EXHIBIT	\$ 21,100,898.17	BOOK VALUE	\$21,100,898.17

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$21,100,898.17**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

**Part 9: Real Property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	LEASEHOLD IMPROVEMENTS	N/A	\$ 301,272.15	NET BOOK VALUE	\$301,272.15
55.2	CORPORATE HEADQUARTERS, 2193 US-45, COLUMBUS, MS 39701	LEASED PROPERTY	\$ 0.00	N/A	\$0.00
55.3	FILED OFFICE/YARD, 16525 FM 251, ROSHARON, TX 77583	LEASED PROPERTY	\$ 0.00	N/A	\$0.00

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$301,272.15**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 BURKHALTER RIGGING LOGO	\$		\$0.00
<b>61. Internet domain names and websites</b>			
61.1 www.burkhalter.net	\$ 0.00	NET BOOK VALUE	\$0.00
61.2 www.burkhalterequipment.net	\$ 0.00	NET BOOK VALUE	\$0.00
<b>62. Licenses, franchises, and royalties</b>			
62.1	\$		\$0.00
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1	\$		\$0.00
<b>64. Other intangibles, or intellectual property</b>			
64.1	\$		\$0.00
<b>65. Goodwill</b>			
65.1	\$		\$0.00

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00
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**67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

Description (include name of obligor)

71.1 \_\_\_\_\_ - \_\_\_\_\_ = ➔ \$0.00  
total face amount doubtful or uncollectible  
amount

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1 \_\_\_\_\_ Tax year \_\_\_\_\_ \$0.00

**73. Interests in insurance policies or annuities**

73.1 \_\_\_\_\_ \$0.00

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 \_\_\_\_\_ \$0.00

Nature of Claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 \_\_\_\_\_ \$0.00

Nature of Claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

**76. Trusts, equitable or future interests in property**

76.1 \_\_\_\_\_ \$0.00

**77. Other property of any kind not already listed Examples: Season tickets, country club membership**

77.1 COSTS IN EXCESS OF BILLINGS \$216,684.00

77.2 INVESTMENT IN TAX LIENS

\$1,081.02

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$217,765.02


**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes



**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

**Type of property****Current value of  
personal property****Current value of real  
property****80. Cash, cash equivalents, and financial assets.** Copy line 5, Part 1.\$146,998.08**81. Deposits and prepayments.** Copy line 9, Part 2.\$228,012.24**82. Accounts receivable.** Copy line 12, Part 3.\$4,494,683.24**83. Investments.** Copy line 17, Part 4.\$0.00**84. Inventory.** Copy line 23, Part 5.\$0.00**85. Farming and fishing-related assets.** Copy line 33, Part 6.\$0.00**86. Office furniture, fixtures, and equipment; and collectibles.** Copy line 43, Part 7.\$12,097.31**87. Machinery, equipment, and vehicles.** Copy line 51, Part 8.\$21,100,898.17**88. Real property.** Copy line 56, Part 9. \$301,272.15**89. Intangibles and intellectual property.** Copy line 66, Part 10.\$0.00**90. All other assets.** Copy line 78, Part 11.\$217,765.02**91. Total. Add lines 80 through 90 for each column**

91a.

\$26,200,454.06

91b.

\$301,272.15**92. Total of all property on Schedule A/B.** Lines 91a + 91b = 92.\$26,501,726.21

**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.1	(126) LAMINATED MATS	\$36,424.20	BOOK VALUE	\$36,424.20
50.2	(15) W12 X 152 BEAMS	\$41,263.55	BOOK VALUE	\$41,263.55
50.3	(2) 10-TON JACKS	\$1,835.56	BOOK VALUE	\$1,835.56
50.4	(3) WINDMILL CRADLES	\$3,525.00	BOOK VALUE	\$3,525.00
50.5	(4) HILLMAN ROLLERS	\$2,807.01	BOOK VALUE	\$2,807.01
50.6	(40) BARGE STANDS	\$161,676.68	BOOK VALUE	\$161,676.68
50.7	(7) BEAMS - SAGINAW PIPE	\$28,279.66	BOOK VALUE	\$28,279.66
50.8	`06 GENIE GTH1048 10K FORKLIFT	\$11,900.00	BOOK VALUE	\$11,900.00
50.9	`06 GENIE GTH1048 10K FORKLIFT	\$11,900.00	BOOK VALUE	\$11,900.00
50.10	100T POWERLINK-SELF-PROPELLED	\$3,451.00	BOOK VALUE	\$3,451.00
50.11	100T POWERLINK-SELF-PROPELLED	\$3,451.00	BOOK VALUE	\$3,451.00
50.12	100T POWERLINK-SELF-PROPELLED	\$3,451.00	BOOK VALUE	\$3,451.00
50.13	100T POWERLINK-SELF-PROPELLED	\$3,451.00	BOOK VALUE	\$3,451.00
50.14	110-TON BEAM TROLLEY-#3	\$0.00	BOOK VALUE	\$0.00
50.15	110-TON BEAM TROLLEY-#4	\$0.00	BOOK VALUE	\$0.00
50.16	110-TON BEAM TROLLY-#1	\$0.00	BOOK VALUE	\$0.00
50.17	110-TON BEAM TROLLY-#2	\$0.00	BOOK VALUE	\$0.00
50.18	13' EXTENSION BARRELS-BSET	\$333,412.01	BOOK VALUE	\$333,412.01
50.19	14' JON BOAT	\$0.00	BOOK VALUE	\$0.00
50.20	150T MILLER BEARING SWIVEL	\$22,703.63	BOOK VALUE	\$22,703.63
50.21	16 WHEEL DOLLY - SHOP BUILT	\$0.00	BOOK VALUE	\$0.00
50.22	1965 CAT D6C BULLDOZER	\$0.00	BOOK VALUE	\$0.00
50.23	1970 MACK DM863SX TRACTOR	\$0.00	BOOK VALUE	\$0.00
50.24	1976 AUTO CAR VRI	\$0.00	BOOK VALUE	\$0.00
50.25	1977 FONTAINE 42' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.26	1977 LOADCRAFT 40' STEPDECK	\$0.00	BOOK VALUE	\$0.00
50.27	1977 LUFKIN 42' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.28	1977 PACIFIC PRIME MOVER	\$14,677.50	BOOK VALUE	\$14,677.50
50.29	1977 PACIFIC TRUCK	\$14,250.00	BOOK VALUE	\$14,250.00
50.30	1978 AZTEC 42' T/A FLATBED	\$0.00	BOOK VALUE	\$0.00
50.31	1978 TALBERT 50T LOWBOY	\$0.00	BOOK VALUE	\$0.00
50.32	1980 TAYLOR 22,000# FORKLIFT	\$0.00	BOOK VALUE	\$0.00
50.33	1981 HOBBS 75K40 40' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.34	1981 TAYLOR 30,000# FORKLIFT	\$0.00	BOOK VALUE	\$0.00
50.35	1986 CASE 580E BACKHOE	\$0.00	BOOK VALUE	\$0.00
50.36	1986 GREAT DANE 48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.37	1987 UTILITY 48' FB TRAILER	\$0.00	BOOK VALUE	\$0.00
50.38	1996 JEEP CHEROKEE CREW	\$3,788.00	BOOK VALUE	\$3,788.00
50.39	1997 450T 4' WIDE GANTRIES	\$64,374.00	BOOK VALUE	\$64,374.00
50.40	1997 PETERBILT 379 ROLLBACK	\$0.00	BOOK VALUE	\$0.00
50.41	1998 CHEV. 1500 TRUCK-SHOP	\$0.00	BOOK VALUE	\$0.00
50.42	1999 FORD CHASSIS CAB TRUCK-TI	\$4,125.00	BOOK VALUE	\$4,125.00
50.43	1999 JLG SCISSOR-LIFT	\$963.00	BOOK VALUE	\$963.00
50.44	1999 M1123 HUMVEE	\$23,566.65	BOOK VALUE	\$23,566.65
50.45	1999 MAZDA B2500 PICKUP- CREW	\$0.00	BOOK VALUE	\$0.00
50.46	20' STEEL MAT	\$11,412.34	BOOK VALUE	\$11,412.34
50.47	20' STEEL MAT	\$11,412.33	BOOK VALUE	\$11,412.33
50.48	2000 150T LINK-BELT LS-238H	\$133,352.09	BOOK VALUE	\$133,352.09
50.49	2000 FREIGHTLINER SERVICE TR	\$6,077.90	BOOK VALUE	\$6,077.90
50.50	2000 GOLDHOFER 230T DROP DECK	\$2,145.00	BOOK VALUE	\$2,145.00
50.51	2000 JLG 40RTS SCISSOR-LIFT	\$0.00	BOOK VALUE	\$0.00
50.52	2000 PETERBILT 378	\$12,000.00	BOOK VALUE	\$12,000.00
50.53	2000 TOYOTA TUNDRA	\$1,898.31	BOOK VALUE	\$1,898.31
50.54	2001 CHEV SILVERADO 2500 CREW	\$4,650.00	BOOK VALUE	\$4,650.00
50.55	2001 CHEV SILVERADO 2500 CREW	\$4,588.33	BOOK VALUE	\$4,588.33
50.56	2001 CHEV SILVERADO 2500 CREW	\$4,536.82	BOOK VALUE	\$4,536.82

**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.57	2001 LIEBHERR LTM 1160/2	\$171,177.70	BOOK VALUE	\$171,177.70
50.58	2001 LIEBHERR LTM1300/1 365T	\$954,975.00	BOOK VALUE	\$954,975.00
50.59	2001 PETERBILT 379 TRACTOR	\$0.00	BOOK VALUE	\$0.00
50.60	2002 CHEV C15 TRUCK - JASPER G	\$0.00	BOOK VALUE	\$0.00
50.61	2002 CHEV SILV. 1500 - MIKE CO	\$0.00	BOOK VALUE	\$0.00
50.62	2002 CHEV SILVERADO- CRANE	\$0.00	BOOK VALUE	\$0.00
50.63	2002 CHEV SILVERADO JAKE W	\$4,314.06	BOOK VALUE	\$4,314.06
50.64	2002 CHEV. SILV. 1500LT - OSCE	\$4,578.66	BOOK VALUE	\$4,578.66
50.65	2002 GOLDHOFER THP/SL4 SPLIT	\$34,260.00	BOOK VALUE	\$34,260.00
50.66	2002 GOLDHOFER THP/SL6 SPLIT	\$51,390.00	BOOK VALUE	\$51,390.00
50.67	2003 CHEV. SILV. 1500-GENE H	\$3,884.98	BOOK VALUE	\$3,884.98
50.68	2005 VOLVO VNL TRACTOR	\$5,376.00	BOOK VALUE	\$5,376.00
50.69	2007 GROVE 9 TON CARRY-DECK CR	\$62,755.52	BOOK VALUE	\$62,755.52
50.70	2007 LIEBHERR LTM1200-5.1 CRAN	\$995,220.00	BOOK VALUE	\$995,220.00
50.71	2007 TADANO 80T RT CRANE	\$365,126.74	BOOK VALUE	\$365,126.74
50.72	2007 TADANO GR600XL-1 60T CRAN	\$348,344.42	BOOK VALUE	\$348,344.42
50.73	2007 TOYOTA TUNDRA TRUCK- CHRI	\$4,319.00	BOOK VALUE	\$4,319.00
50.74	2008 FORD F250 T.TEDDER	\$2,120.00	BOOK VALUE	\$2,120.00
50.75	2008 FORD F250 TRUCK	\$4,925.00	BOOK VALUE	\$4,925.00
50.76	2008 FORD F250 TRUCK-MIKE PRES	\$5,288.00	BOOK VALUE	\$5,288.00
50.77	2008 FORD F450 TRUCK-SHOP	\$6,538.00	BOOK VALUE	\$6,538.00
50.78	2008 JLG MANLIFT 120'	\$52,051.17	BOOK VALUE	\$52,051.17
50.79	2008 KOBELCO 250 TON CRANE	\$1,435,364.89	BOOK VALUE	\$1,435,364.89
50.80	2008 TADANO 110 TON CRANE	\$886,435.06	BOOK VALUE	\$886,435.06
50.81	2009 CHEV. SILV 1500 -	\$4,166.00	BOOK VALUE	\$4,166.00
50.82	2009 FORD F-150 SUPERCREW-BRET	\$4,347.63	BOOK VALUE	\$4,347.63
50.83	2009 GOLDHOFER PST/SL6	\$473,835.28	BOOK VALUE	\$473,835.28
50.84	2009 GOLDHOFER PST/SL6	\$451,114.62	BOOK VALUE	\$451,114.62
50.85	2009 INTERNATIONAL TRACTOR	\$35,033.19	BOOK VALUE	\$35,033.19
50.86	2009 TOYOTA TACOMA	\$6,311.98	BOOK VALUE	\$6,311.98
50.87	2010 FORD F150-- COOPER	\$4,718.96	BOOK VALUE	\$4,718.96
50.88	2010 FORD F150 TRUCK--DONNELL	\$4,724.96	BOOK VALUE	\$4,724.96
50.89	2010 FORD F150 TRUCK--ROBBIE	\$3,044.00	BOOK VALUE	\$3,044.00
50.90	2010 FORD F150 XL--CLAYTON	\$2,834.00	BOOK VALUE	\$2,834.00
50.91	2010 FORD F150 XL--CRANE DEPT	\$2,834.00	BOOK VALUE	\$2,834.00
50.92	2010 FORD F150 XL--TAGLINE	\$2,834.00	BOOK VALUE	\$2,834.00
50.93	2010 FORD F150 XL--TRUCKDEPT	\$2,834.00	BOOK VALUE	\$2,834.00
50.94	2010 FORD F-250 TRUCK-SHOP	\$0.00	BOOK VALUE	\$0.00
50.95	2011 FORD ECONOLINE VAN	\$6,235.70	BOOK VALUE	\$6,235.70
50.96	2011 FORD F150 XL--JEFF M	\$3,183.00	BOOK VALUE	\$3,183.00
50.97	2011 FORD F150 XL--R BROWN	\$3,183.00	BOOK VALUE	\$3,183.00
50.98	2011 FORD F250 CREW - BUBBA B	\$5,761.98	BOOK VALUE	\$5,761.98
50.99	2011TRAILKING STRETCH STEPDECK	\$9,055.22	BOOK VALUE	\$9,055.22
50.100	2012 BURKHALTER LIFT TOWER-BLT	\$572,328.78	BOOK VALUE	\$572,328.78
50.101	2012 FORD F250-BILLY ODEM	\$4,946.00	BOOK VALUE	\$4,946.00
50.102	2012 FORD F250--CREW	\$3,011.38	BOOK VALUE	\$3,011.38
50.103	2012 FORD F250-DILLON	\$3,011.38	BOOK VALUE	\$3,011.38
50.104	2012 FORD F250-ERIC	\$4,946.00	BOOK VALUE	\$4,946.00
50.105	2012 FORD F-350 CREW--WL	\$5,111.00	BOOK VALUE	\$5,111.00
50.106	2013 F150 TRUCK - D JAMES	\$4,609.00	BOOK VALUE	\$4,609.00
50.107	2013 FORD F250 TRUCK--HEATH	\$5,671.00	BOOK VALUE	\$5,671.00
50.108	2013 FORD F250 TRUCK--JOHN WHI	\$5,671.00	BOOK VALUE	\$5,671.00
50.109	2013 FORD TRF150 TRUCK-MITCH	\$10,704.83	BOOK VALUE	\$10,704.83
50.110	2013 GOLDHOFER PST/SL-E6	\$425,133.35	BOOK VALUE	\$425,133.35
50.111	2013 GOLDHOFER PST/SL-E6	\$425,133.35	BOOK VALUE	\$425,133.35
50.112	2013 TOYOTA TACOMA--J.SHACK	\$6,756.89	BOOK VALUE	\$6,756.89

**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.113	2013 WESTERN STAR PRIME MOVER	\$137,719.60	BOOK VALUE	\$137,719.60
50.114	2014 CONNEX (OFFICE CONTAINER)	\$2,600.02	BOOK VALUE	\$2,600.02
50.115	2014 FORD F550 TRUCK W/CRANE	\$46,171.14	BOOK VALUE	\$46,171.14
50.116	2014 GOLDHOFER PST/SL-E6	\$328,686.63	BOOK VALUE	\$328,686.63
50.117	2014 LARK UTILITY TRAILER	\$973.75	BOOK VALUE	\$973.75
50.118	2014 TADANO GR1000XL 100T CRAN	\$690,310.50	BOOK VALUE	\$690,310.50
50.119	2015 FORD F250 (C LYTLE)	\$24,651.95	BOOK VALUE	\$24,651.95
50.120	2015 GOLDHOFER THP/CA-2 LINE	\$146,552.61	BOOK VALUE	\$146,552.61
50.121	2015 GOLDHOFER THP/CA-2 LINE	\$146,552.61	BOOK VALUE	\$146,552.61
50.122	2015 GOLDHOFER THP/CA-R 4 LINE	\$291,974.68	BOOK VALUE	\$291,974.68
50.123	2015 GOLDHOFER THP/CA-R-4 LINE	\$291,974.68	BOOK VALUE	\$291,974.68
50.124	2015 JLG SCISSORLIFT-ELECTRIC	\$5,435.59	BOOK VALUE	\$5,435.59
50.125	2015 SCISSORLIFT-ELECTRIC	\$5,435.59	BOOK VALUE	\$5,435.59
50.126	2015 TEREX 80T RT CRANE	\$566,122.51	BOOK VALUE	\$566,122.51
50.127	2015 TEREX 80T RT CRANE	\$566,122.51	BOOK VALUE	\$566,122.51
50.128	2015 TEREX RT-780 80-TON CRANE	\$571,469.15	BOOK VALUE	\$571,469.15
50.129	2016 FONTAINE VELOCITY TRAILER	\$15,253.14	BOOK VALUE	\$15,253.14
50.130	2016 FONTAINE VELOCITY TRAILER	\$15,253.14	BOOK VALUE	\$15,253.14
50.131	2016 LINCOLN ELECTRIC WELDER	\$3,538.95	BOOK VALUE	\$3,538.95
50.132	2-LEG GANTRY MOTOR SYSTEM	\$0.00	BOOK VALUE	\$0.00
50.133	3 FT WIDE GANTRY LEGS 1 & 2	\$20,800.00	BOOK VALUE	\$20,800.00
50.134	30' BARGE RAMP (FAB.)	\$42,321.05	BOOK VALUE	\$42,321.05
50.135	40' BEAM TLR	\$0.00	BOOK VALUE	\$0.00
50.136	42' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.137	45' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.138	45' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.139	45' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.140	450T 3 FT WIDE GANTRY LEGS 3 &	\$32,421.00	BOOK VALUE	\$32,421.00
50.141	46IN FLIP BOX JEEP	\$0.00	BOOK VALUE	\$0.00
50.142	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.143	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.144	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.145	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.146	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.147	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.148	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.149	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.150	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.151	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.152	48' FLATBED	\$0.00	BOOK VALUE	\$0.00
50.153	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.154	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.155	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.156	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.157	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.158	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.159	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.160	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.161	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.162	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.163	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.164	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.165	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.166	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.167	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.168	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00



**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.169	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.170	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.171	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.172	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.173	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.174	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.175	48' FLATBED TRAILER	\$0.00	BOOK VALUE	\$0.00
50.176	48' SINGLE DROP	\$0.00	BOOK VALUE	\$0.00
50.177	48' SINGLE DROP	\$0.00	BOOK VALUE	\$0.00
50.178	48' SINGLE DROP	\$0.00	BOOK VALUE	\$0.00
50.179	48' SINGLE DROP	\$0.00	BOOK VALUE	\$0.00
50.180	48' SINGLE DROP	\$0.00	BOOK VALUE	\$0.00
50.181	48' TRASCRAFT SINGLE DROP	\$0.00	BOOK VALUE	\$0.00
50.182	4-STRAND JACKS W/HYD. PUMP	\$8,303.00	BOOK VALUE	\$8,303.00
50.183	50 TON BEAM TROLLEY	\$0.00	BOOK VALUE	\$0.00
50.184	50 TON BEAM TROLLEY	\$0.00	BOOK VALUE	\$0.00
50.185	50 TON WINCH TROLLEY	\$0.00	BOOK VALUE	\$0.00
50.186	500T GANTRY SYSTEM	\$80,342.12	BOOK VALUE	\$80,342.12
50.187	500T GANTRY SYSTEM L1001-4-34	\$80,342.10	BOOK VALUE	\$80,342.10
50.188	500T GANTRY SYSTEM-L1001-4-34	\$108,136.40	BOOK VALUE	\$108,136.40
50.189	54' BARGE RAMP (FAB.)	\$106,096.27	BOOK VALUE	\$106,096.27
50.190	55' RUNWAY GIRDER MODIFICATION	\$51,401.02	BOOK VALUE	\$51,401.02
50.191	56' JUMPER BRIDGE/BARGE RAMP	\$0.00	BOOK VALUE	\$0.00
50.192	56' JUMPER BRIDGE/BARGE RAMP	\$0.00	BOOK VALUE	\$0.00
50.193	6 TON ROTATING SKATES	\$1,501.28	BOOK VALUE	\$1,501.28
50.194	800T JACK & SLIDE SYSTEM	\$0.00	BOOK VALUE	\$0.00
50.195	90 RIGGERS SPEC FORKLIFT(80K)	\$21,546.00	BOOK VALUE	\$21,546.00
50.196	91 HYSTER H50XL 5,000# FL	\$0.00	BOOK VALUE	\$0.00
50.197	92 TAYLOR RIG SP FORKLIFT-90K	\$33,843.00	BOOK VALUE	\$33,843.00
50.198	AMADA BRAKE PRESS	\$3,766.65	BOOK VALUE	\$3,766.65
50.199	AMC 100 TON 16-WHEEL DOLLY	\$0.00	BOOK VALUE	\$0.00
50.200	ANTI - TWO BLOCK DEVICE	\$0.00	BOOK VALUE	\$0.00
50.201	ATV	\$1,976.51	BOOK VALUE	\$1,976.51
50.202	AXLE, 14' 7IN SPREADER BAR	\$0.00	BOOK VALUE	\$0.00
50.203	BEAM TRAILER	\$0.00	BOOK VALUE	\$0.00
50.204	BOOM DOLLY FOR 225T LIEBHERR	\$0.00	BOOK VALUE	\$0.00
50.205	BRIDGEPORT VERTICAL MILL	\$648.79	BOOK VALUE	\$648.79
50.206	BSET	\$2,681,062.56	BOOK VALUE	\$2,681,062.56
50.207	C&W 24' UTILITY TRAILER	\$2,095.11	BOOK VALUE	\$2,095.11
50.208	CAT 15,000# T150D FORKLIFT	\$2,000.00	BOOK VALUE	\$2,000.00
50.209	CAT TH560B 10K	\$8,025.00	BOOK VALUE	\$8,025.00
50.210	CLEMCO SANDBLASTER	\$0.00	BOOK VALUE	\$0.00
50.211	CONNEX	\$3,419.15	BOOK VALUE	\$3,419.15
50.212	COUNTERWEIGHTS-TAYLOR F.T.	\$0.00	BOOK VALUE	\$0.00
50.213	CYCLONE SAW - SEMI-AUTOMATIC	\$13,017.10	BOOK VALUE	\$13,017.10
50.214	DEAD MEN EQUIPMENT	\$0.00	BOOK VALUE	\$0.00
50.215	DOLLY FOR 90T KRUPP	\$0.00	BOOK VALUE	\$0.00
50.216	DRILL	\$0.00	BOOK VALUE	\$0.00
50.217	ENERPAC 77T STRAND JACKS (4)	\$151,298.00	BOOK VALUE	\$151,298.00
50.218	FILTRATION SYSTEM	\$0.00	BOOK VALUE	\$0.00
50.219	FLATBED	\$0.00	BOOK VALUE	\$0.00
50.220	FLATBED	\$0.00	BOOK VALUE	\$0.00
50.221	FONTAINE 4TH AXLE	\$0.00	BOOK VALUE	\$0.00
50.222	FONTAINE LOWBOY	\$0.00	BOOK VALUE	\$0.00
50.223	FONTAINE LOWBOY	\$0.00	BOOK VALUE	\$0.00
50.224	FORD 12 1/2T CRANE	\$18,244.00	BOOK VALUE	\$18,244.00

**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.225	GANTRY POWERLINKS SELF-PROPELL	\$12,326.40	BOOK VALUE	\$12,326.40
50.226	GANTRY-SHAPE CUTTING MACHINE	\$84,897.78	BOOK VALUE	\$84,897.78
50.227	GMA WIRE WELDER/FEEDER	\$0.00	BOOK VALUE	\$0.00
50.228	GOLDHOFER BALLAST CONTROL	\$32,175.14	BOOK VALUE	\$32,175.14
50.229	GOLDHOFER DECK BEAMS/BRACING	\$37,896.39	BOOK VALUE	\$37,896.39
50.230	GOLDHOFER DUAL LANE STORAGE	\$24,127.82	BOOK VALUE	\$24,127.82
50.231	GOLDHOFER HALF SPACER DECK	\$0.00	BOOK VALUE	\$0.00
50.232	GOLDHOFER POWER PACK	\$13,724.98	BOOK VALUE	\$13,724.98
50.233	GOLDHOFER PST/SL-E6	\$328,686.64	BOOK VALUE	\$328,686.64
50.234	GOLDHOFER PST-6 LINE	\$18,088.00	BOOK VALUE	\$18,088.00
50.235	GOLDHOFER PST-6 LINE	\$16,812.00	BOOK VALUE	\$16,812.00
50.236	GOLDHOFER THP-2 LINE	\$10,000.00	BOOK VALUE	\$10,000.00
50.237	GOLDHOFER THP-2 LINE	\$10,000.00	BOOK VALUE	\$10,000.00
50.238	GOLDHOFER THP-2 LINE	\$2,047.00	BOOK VALUE	\$2,047.00
50.239	GOLDHOFER THP-2 LINE	\$2,029.00	BOOK VALUE	\$2,029.00
50.240	GOLDHOFER THP-2 LINE	\$2,029.00	BOOK VALUE	\$2,029.00
50.241	GOLDHOFER THP-2 LINE	\$2,029.00	BOOK VALUE	\$2,029.00
50.242	GOLDHOFER THP-3 LINE	\$3,070.00	BOOK VALUE	\$3,070.00
50.243	GOLDHOFER THP-3 LINE	\$3,070.00	BOOK VALUE	\$3,070.00
50.244	GOLDHOFER THP-3 LINE	\$3,044.00	BOOK VALUE	\$3,044.00
50.245	GOLDHOFER THP-3 LINE	\$3,044.00	BOOK VALUE	\$3,044.00
50.246	GOLDHOFER THP-4 LINE	\$4,094.00	BOOK VALUE	\$4,094.00
50.247	GOLDHOFER THP-6 LINE	\$30,000.00	BOOK VALUE	\$30,000.00
50.248	GOLDHOFER THP-6 LINE	\$6,141.00	BOOK VALUE	\$6,141.00
50.249	GOLDHOFER THP-6 LINE	\$6,141.00	BOOK VALUE	\$6,141.00
50.250	GREAT DANE STEPDECK	\$0.00	BOOK VALUE	\$0.00
50.251	HARRINGTON 5T BRIDGE CRANE-35'	\$2,731.70	BOOK VALUE	\$2,731.70
50.252	HARRINGTON 5T BRIDGE CRANE-35'	\$2,731.70	BOOK VALUE	\$2,731.70
50.253	HOIST W/MOTOR - MODEL L	\$0.00	BOOK VALUE	\$0.00
50.254	HSL 2000 4-STRAND JACK SYSTEM	\$107,028.58	BOOK VALUE	\$107,028.58
50.255	HSL3000 4-STRAND JACK SYSTEM	\$112,908.76	BOOK VALUE	\$112,908.76
50.256	HYDRONIC	\$3,030.00	BOOK VALUE	\$3,030.00
50.257	HYDRONIC	\$3,030.00	BOOK VALUE	\$3,030.00
50.258	INGERSOL RAND AIR COMPRESSOR-U	\$0.00	BOOK VALUE	\$0.00
50.259	JLG 40RTS PLATFORM 4X4 LIFT	\$1,400.00	BOOK VALUE	\$1,400.00
50.260	JLG 40RTS PLATFORM LIFT	\$1,400.00	BOOK VALUE	\$1,400.00
50.261	KUBOTA ZD331LP-72 MOWER	\$1,965.00	BOOK VALUE	\$1,965.00
50.262	LEROI AIR COMPRESSOR (NEW)	\$0.00	BOOK VALUE	\$0.00
50.263	LINCOLN SA-250 DIESEL WELDER	\$0.00	BOOK VALUE	\$0.00
50.264	LINCOLN SA-250 DIESEL WELDER	\$0.00	BOOK VALUE	\$0.00
50.265	LINCOLN SA-250 DIESEL WELDER	\$0.00	BOOK VALUE	\$0.00
50.266	MICROSTEP COMBICUT BURN TABLE	\$7,533.35	BOOK VALUE	\$7,533.35
50.267	MILLER WELDER/FEEDER	\$0.00	BOOK VALUE	\$0.00
50.268	MOTION CONTROL SYSTEM	\$30,867.93	BOOK VALUE	\$30,867.93
50.269	NEW ENGINE FOR 10221	\$39,567.50	BOOK VALUE	\$39,567.50
50.270	OVERHEAD CRANE RAILS	\$3,158.54	BOOK VALUE	\$3,158.54
50.271	PACIFIC PRIME MOVER (SMALL)	\$7,509.00	BOOK VALUE	\$7,509.00
50.272	PIPE THREADER	\$0.00	BOOK VALUE	\$0.00
50.273	POWCON PLASMA CUTTER	\$0.00	BOOK VALUE	\$0.00
50.274	PST8418 STRAND JACK PUMP	\$0.00	BOOK VALUE	\$0.00
50.275	PUSH-UP SYSTEM	\$2,243,143.74	BOOK VALUE	\$2,243,143.74
50.276	PUSH-UP SYSTEM BOOM/BRACING	\$347,945.71	BOOK VALUE	\$347,945.71
50.277	PUSH-UP SYSTEM-ADDT'L BARRELS	\$629,435.20	BOOK VALUE	\$629,435.20
50.278	SAGE VACUUM LUBE SYSTEM	\$9,692.78	BOOK VALUE	\$9,692.78
50.279	SLIDE FLAT 1G	\$0.00	BOOK VALUE	\$0.00
50.280	STATOR FRAME - SHOP BUILT	\$4,000.00	BOOK VALUE	\$4,000.00



**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.281	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.282	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.283	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.284	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.285	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.286	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.287	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.288	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.289	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.290	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.291	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.292	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.293	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.294	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.295	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.296	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.297	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.298	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.299	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.300	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.301	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.302	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.303	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.304	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.305	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.306	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.307	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.308	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.309	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.310	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.311	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.312	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.313	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.314	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.315	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.316	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.317	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.318	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.319	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.320	STEEL MAT-30' (FAB. DEC'14)	\$8,332.50	BOOK VALUE	\$8,332.50
50.321	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.322	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.323	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.324	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.325	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.326	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.327	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.328	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.329	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.330	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.331	STEEL MAT-30' (MASTER SOL.)	\$12,081.20	BOOK VALUE	\$12,081.20
50.332	STEERMAN DOLLY SYSTEM C-100	\$0.00	BOOK VALUE	\$0.00
50.333	STEERMAN DOLLY SYSTEM C-30	\$0.00	BOOK VALUE	\$0.00
50.334	STEERMAN DOLLY SYSTEM C-30 II	\$0.00	BOOK VALUE	\$0.00
50.335	STRETCH DOUBLE DROP	\$7,728.00	BOOK VALUE	\$7,728.00
50.336	STRETCH DOUBLE DROP	\$7,728.00	BOOK VALUE	\$7,728.00

**Schedule A/B 50**

Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Description	Net Book Value	Valuation Method	Current Value of Debtor's Interest
50.337	STRETCH DOUBLE DROP	\$7,728.00	BOOK VALUE	\$7,728.00
50.338	STRETCH FLATBED	\$0.00	BOOK VALUE	\$0.00
50.339	SULLAR AIR COMPRESSOR AC750	\$0.00	BOOK VALUE	\$0.00
50.340	SUPERLIFT FOR LIEBHERR 1400/1	\$127,068.08	BOOK VALUE	\$127,068.08
50.341	SWIVEL BOLSTER SET-2 PIECES	\$1,612.00	BOOK VALUE	\$1,612.00
50.342	TILT-BED LOWBOY	\$15,887.00	BOOK VALUE	\$15,887.00
50.343	TRAIL KING FLIP AXLE FOR F59	\$1,908.00	BOOK VALUE	\$1,908.00
50.344	TRAIL KING FLIP AXLE FOR F61	\$1,908.00	BOOK VALUE	\$1,908.00
50.345	TRAILKING LOWBOY	\$7,340.00	BOOK VALUE	\$7,340.00
50.346	TRAILKING STEPDECK	\$0.00	BOOK VALUE	\$0.00
50.347	TRAILKING STEPDECK	\$0.00	BOOK VALUE	\$0.00
50.348	TRAILKING STRETCH STEPDECK	\$9,055.22	BOOK VALUE	\$9,055.22
50.349	TUGBARS (2)	\$0.00	BOOK VALUE	\$0.00
50.350	TWO MAN BASKET	\$0.00	BOOK VALUE	\$0.00
50.351	UTILITY 4 WHEELER	\$0.00	BOOK VALUE	\$0.00
50.352	WIRELESS REMOTE FOR 07GSP3	\$3,030.00	BOOK VALUE	\$3,030.00
50.353	WIRELESS REMOTE FOR 07GSP4	\$3,030.00	BOOK VALUE	\$3,030.00
50.354	WOOD CRIBBING	\$7,846.92	BOOK VALUE	\$7,846.92
	<b>TOTAL:</b>	<b>\$21,100,898.17</b>	<b>TOTAL:</b>	<b>\$21,100,898.17</b>

**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

Check if this is an  
amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

**Part 1: List Creditors Who Have Claims Secured by Property****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**2. List creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A*  
**Amount of Claim**

Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim****2.1****Creditor's name and mailing address**METROPOLITAN  
PARTNERS FUND IIIA, LP,  
70 EAST 55TH STREET,  
NEW YORK, NY 10022**Date debt was incurred?**

1/8/2018

**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**Describe debtor's property that is subject to the lien:**EQUIPMENT, INVENTORY, AND  
RECEIVABLES**Describe the lien**SECURITY UNDER LOAN  
AGREEMENT. MISSISSIPPI  
FINANCING STATEMENT# UCC  
20182501689A**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes Fill out Schedule H: Codebtors  
(Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

UNKNOWN\*

\$ UNKNOWN

\*Subject to a proposed 9019 settlement agreement

2.2

**Creditor's name and mailing address**  
 METROPOLITAN  
 PARTNERS FUND IV-A, LP,  
 70 EAST 55TH STREET,  
 NEW YORK, NY 10022

**Date debt was incurred?**

1/8/2018

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**Describe debtor's property that is subject to the lien:**  
 EQUIPMENT, INVENTORY, AND RECEIVABLES

**Describe the lien**  
 SECURITY UNDER LOAN AGREEMENT. MISSISSIPPI FINANCING STATEMENT# UCC 20182501689A

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes Fill out Schedule H: Codebtors (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

UNKNOWN\*

\$ UNKNOWN

\*Subject to a proposed 9019 settlement agreement

2.3

**Creditor's name and mailing address**  
 METROPOLITAN-TTU,  
 LLC, 70 EAST 55TH  
 STREET, NEW YORK, NY  
 10022

**Date debt was incurred?**

1/8/2018

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

**Describe debtor's property that is subject to the lien:**  
 EQUIPMENT, INVENTORY, AND RECEIVABLES

**Describe the lien**  
 SECURITY UNDER LOAN AGREEMENT. MISSISSIPPI FINANCING STATEMENT# UCC 20182501689A

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

**Is anyone else liable on this claim?**

- ☒ No
- ☐ Yes Fill out Schedule H: Codebtors (Official Form 206H)

**As of the petition filing date, the claim is:**

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

UNKNOWN\*

\$ UNKNOWN

\*Subject to a proposed 9019 settlement agreement

2.4

Creditor's name and mailing address

SERIES F&F OF  
METROPOLITAN  
PARTNERS FUND IV, LLC,  
70 EAST 55TH STREET,  
NEW YORK, NY 10022

Date debt was incurred?

1/8/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:

EQUIPMENT, INVENTORY, AND RECEIVABLES

Describe the lien

SECURITY UNDER LOAN AGREEMENT. MISSISSIPPI FINANCING STATEMENT# UCC 20182501689A

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

UNKNOWN\*

\$ UNKNOWN

\*Subject to a proposed 9019 settlement agreement

2.5

Creditor's name and mailing address

SERIES INSTITUTIONAL  
OF METROPOLITAN  
PARTNERS FUND IV, LLC,  
70 EAST 55TH STREET,  
NEW YORK, NY 10022

Date debt was incurred?

1/8/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:

EQUIPMENT, INVENTORY, AND RECEIVABLES

Describe the lien

SECURITY UNDER LOAN AGREEMENT. MISSISSIPPI FINANCING STATEMENT# UCC 20182501689A

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

UNKNOWN\*

\$ UNKNOWN

\*Subject to a proposed 9019 settlement agreement

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$0.00

**Part 2: List Others to Be Notified for a Debt That You Already Listed**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter  
the related creditor?

Last 4 digits of account number for  
this entity

3.1

STROOCK & STROOCK & LAVAN LLP, ATTENTION: ALEX COTA AND  
BRETT LAWRENCE, 180 MAIDEN LANE, NEW YORK, NY 10038

1-5

**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

☐Check if this is an  
amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

SEE ATTACHED SCHEDULE E EXHIBIT

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ( )

As of the petition filing date, the claim is:

*Check all that apply.*

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
- ☐ Yes

**Total claim**

\$ UNKNOWN

**Priority amount**

UNKNOWN

**Part 2: List All Creditors with NONPRIORITY Unsecured Claim**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 **Nonpriority creditor's name and mailing address**  
SEE ATTACHED SCHEDULE F EXHIBIT

Amount of claim

\$7,843,010.14

Date or dates debt was incurred

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☒ No☐ Yes**Part 3: List Others to BE Notified About Unsecured Claims**

**4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1. \_\_\_\_\_

Line \_\_\_\_\_

☐ Not listed. Explain

\_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

**5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. \$7,843,010.14

5c. Total of Parts 1 and 2

5c. \$7,843,010.14

Lines 5a + 5b = 5c.



Schedule E

List All Creditors with Priority Unsecured Claims

	Creditor Name	Address	Date Debt Was Incurred	Contingent	Unliquidated	Disputed	Basis For The Claim	Total Claim Amount	Priority Amont
2.1	ALABAMA DOT	1409 COLISEUM BLVD, FINANCE AND AUDITS, MONTGOMERY, AL 36130-3050	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.2	ANN HARRIS BENNETT TAX ASSESSOR	ATTN: ANN HARRIS BENNETT; 1001 PRESTON ST, HOUSTON, TX 77002	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.3	BRAZORIA COUNTY TAX ASSESSOR	ATTN: RO'VIN GARRETT; 111 E LOCUST, ANGLETON, TX 77515	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.4	COMMONWEALTH OF KENTUCKY	ATTN: KENTUCKY DEP OF REVENUE; PO BOX 5222, FRANKFORT, KY 40602	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.5	COMMONWEALTH OF PENNSYLVANIA	17120	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.6	GA DEPT OF PUBLIC SAFETY	PO BOX 1456, ATLANTA, GA 30371-1456	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.7	HARRIS COUNTY MUD 36	PO BOX 1689, SPRING, TX 77383	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.8	HARRIS COUNTY TOLL ROAD AUTHORITY	7701 WILSHIRE PL DR, HOUSTON, TX 77040	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.9	ILLINOIS STATE TOLL HIGHWAY	2700 W OGDEN AVE, DOWNERS GROVE, IL 60515	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.10	INTERNAL REVENUE SERVICE	HOUSTON DIVISION, 1919 SMITH STREET, HOUSTON, TX 77002	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.11	LOWNDES COUNTY PROPERTY TAX ASSESSOR	PO BOX 1077, COLUMBUS, MS 39704	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.12	MISSISSIPPI DEPARTMENT OF REVENUE	PO BOX 23191, JACKSON, MS 39225-3191	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.13	MISSISSIPPI DEPARTMENT OF UNEMPLOYMENT SECURITY	1235 ECHELON PKWY, JACKSON, MS 39213	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.14	MISSISSIPPI DEPARTMENT OF UNEMPLOYMENT SECURITY	1235 ECHELON PKWY, PO BOX 1699, JACKSON, MS 39215	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.15	NORTH TEXAS TOLLWAY AUTHORITY	PO BOX 260928, PLANO, TX 75026	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.16	PENNSYLVANIA - DEPARTMENT OF LABOR	100 LACKAWANNA AVE, SCRANTON, PA 18503	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.17	PENNSYLVANIA STATE WITHHOLDING	ATTN: BUREAU OF BUSINESS TRUST FUND TAXES; PO BOX 280901, HARRISBURG, PA 17128	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.18	PENNSYLVANIA TURNPIKE COMMISSION	PO BOX 67676, HARRISBURG, PA 17106	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.19	SPRING ISD TAX OFFICE	420 LOCKHAVEN DR, HOUSTON, TX 77073	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.20	STATE OF ALABAMA UNEMPLOYMENT DEPARTMENT OF REVENUE	PO BOX 320001, MONTGOMERY, AL 36132	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.21	STATE OF CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMEN	PO BOX 826880, MIC 83, SACRAMENTO, CA 94280	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.22	STATE OF NEW YORK	COUNSEL'S OFFICE; 1 COMMERCE PLAZA, 99 WASHINGTON AVE, ALBANY, NY 12231	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
2.23	TEXAS WORKFORCE COMMISSION	101 E 15TH ST, AUSTIN, TX 78778	12/31/2018	X	X		TAXES PAYABLE	UNKNOWN	UNKNOWN
							TOTALS:	UNKNOWN	UNKNOWN

Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Date Debt Was Incurred	Contingent	Unliquidated	Disputed	Basis For The Claim	Is The Claim Subject To Offset? (Yes/No)	Amount of Claim
3.1	4 COUNTY EPA	PO BOX 351, COLUMBUS, MS 39703-0351	1/24/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,672.05
3.2	ADS SECURITY	PO BOX 531687, ATLANTA, GA 30353-1687	7/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$881.50
3.3	ADVANTAGE BUCKET TRUCK SVCS	PO BOX 84203, PEARLAND, TX 77584	8/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$63,014.00
3.4	AFS/IBEX	PO BOX 650786, DALLAS, TX 75265-0786	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.5	AIR HYDRO POWER	2550 BLANKENBAKER PKWY, LOUISVILLE, KY 40299	1/16/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$492.38
3.6	AIRGAS USA LLC	PO BOX 532609, ATLANTA, GA 30353-2609	2/15/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$8,175.71
3.7	ALABAMA DOT	1409 COLISEUM BLVD, FINANCE AND AUDITS, MONTGOMERY, AL 36130-3050	7/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,040.84
3.8	ALERE TOXICOLOGY SERVICES INC	PO BOX 122545, DALLAS, TX 75312-2545	12/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$66.75
3.9	ALL CRANE RENTAL OF GEORGIA IN	PO BOX 43626, ATLANTA, GA 30336-0626	12/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$32,528.00
3.10	ALLEGHENY CRANE RENTAL	4200 STEUBENVILLE PIKE, PITTSBURGH, PA 15205	8/2/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,588.50
3.11	ALLEGRO FAMILY CLINICS	PO BOX 23279, BELFAST, ME 04915-4483	11/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$125.00
3.12	ALLIANCE SAFETY COUNCIL	10099 N REIGER ROAD, BATON ROUGE, LA 70809	6/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,497.50
3.13	ALLMOND PRINTING CO INC	PO BOX 162, ABERDEEN, MS 39730	10/25/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$42.80
3.14	AMERICAN EXPRESS	PO BOX 650448, DALLAS, TX 75265-0448	12/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$45,497.74
3.15	AMERICAN MAT & TIMBER CO	ATTN: FRED RODEE, PO BOX 262448, HOUSTON, TX 77207	8/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$104,257.34
3.16	AMERICAN PILOT CARS	1900 HARRY LEMONS RD, MANDEVILLE, LA 70448	4/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$12,300.00
3.17	AMERISAFE CONSULTING SAFETY	4000 HEPFIELD BLVD, GREENSBURG, PA 15601	1/23/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$153.00
3.18	ANDERSON ENGINEERING	PO BOX 4588, LITTLE ROCK, AR 72214	11/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,225.00
3.19	ANN HARRIS BENNETT	1001 PRESTON ST, HOUSTON, TX 77002	1/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$147.01
3.20	ANVIL ATTACHMENTS, LLC	PO Box 216, SLAUGHTER, LA 70777	11/30/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$31,065.13
3.21	ANVIL ATTACHMENTS, LLC	PO Box 216, SLAUGHTER, LA 70777		X	X	X	LITIGATION		UNKNOWN
3.22	AQUARIUS MARITIME CONSULT LLC	460 GARCIA DRIVE, VIRGINIA BEACH, VA 23454	11/21/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,452.55
3.23	ARCBEST II INC	PO BOX 10048, FORT SMITH, AR 72917	8/6/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$23,881.53
3.24	ARISTEO CONSTRUCTION CO	12811 FARMINGTON RD, LIVONIA, MI 48150	9/30/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$59,124.09
3.25	ASHLEY SLING INC	PO BOX 44413, ATLANTA, GA 30336	1/22/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,520.61
3.26	ASHTON MARINE LLC	329 W CIRCLE DR, MUSKEGON, MI 49445	11/9/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$73,862.50
3.27	AT&T	PO BOX 105262, ATLANTA, GA 30348-5262	1/11/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$687.92
3.28	AT&T	PO BOX 105262, ATLANTA, GA 30348-5262	1/19/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,930.54
3.29	ATS SPECIALIZED INC	LBX 7130, PO BOX 1450, MINNEAPOLIS, MN 55485	11/13/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$43,429.60
3.30	AUTO ZONE INC	PO BOX 116067, ATLANTA, GA 30368-6067	2/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$49.12
3.31	BARNHART CRANE & RIGGING CO	PO BOX 2153 DEPT # 1906, BIRMINGHAM, AL 35287-1906	10/27/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,633.33
3.32	BELL CRANE & RIGGING INC	PO BOX 1505, RICHMOND HILL, GA 31324-1505	11/6/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,875.00
3.33	BENNETT STEEL INC	PO BOX 1090, SAPULPA, OK 74067	7/27/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,330.00
3.34	BEST LINE EQUIPMENT	2582 GATEWAY DR, STATE COLLEGE, PA 16801	1/21/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$300.40
3.35	BIGGE CRANE & RIGGING CO	PO BOX 205220, DALLAS, TX 75320-5220	9/13/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$64,049.01
3.36	BK EDWARDS FABRICATION AND	1485 JACKSON RD, MABEN, MS 39750-8918	1/2/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$22,026.57
3.37	BLACK DIAMOND PILOT CAR	PO BOX 63, ADAMSVILLE, TN 38310	5/16/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$598.00
3.38	BLUELINE - NOW UNITED RENTALS	PO BOX 100711, ATLANTA, GA 30384-0711	8/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$15,008.13
3.39	BNP MEDIA	PO BOX 2600, TROY, MI 48007-2600	9/29/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$12,375.00
3.40	BREKABULK US OPCO INC	PO BOX 26901, NEW YORK, NY 10087-8901	11/20/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$13,579.00
3.41	BRIDGE GROUP LLC	PO BOX 867, COLUMBUS, MS 39703	9/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$788.82
3.42	BROCK PILOT CAR	306 BROCK LANE, SULLIGENT, AL 35586	4/16/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,538.70
3.43	BROCK PILOT CAR	306 BROCK LANE, SULLIGENT, AL 35586		X	X	X	LITIGATION		UNKNOWN
3.44	BRUCE WAUGH MEDIATIONS	4420 MADISON AVE, SUITE 200, KANSAS CITY, MO 64111	10/9/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,961.25
3.45	BUCHANAN HAULING & RIGGING INC	PO BOX 912394, DENVER, CO 80291-2394	8/11/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$48,400.00
3.46	BUCHANAN HAULING & RIGGING INC	PO BOX 912394, DENVER, CO 80291-2394		X	X	X	LITIGATION		UNKNOWN
3.47	BUCKINGHAM STRUCTURAL MOVING	10 BIRCH LANE, BERNVILLE, PA 19506	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$51,440.00
3.48	BUCKNER HEAVYLIFT CRANES LLC	ATTN: MICHAEL HOLT, 4732 NC 54 E, GRAHAM, NC 27253	8/15/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$389,138.37
3.49	BURKHALTER PROPERTIES	PO BOX 9360, COLUMBUS, MS 39705	1/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$138,900.00
3.50	BURKHALTER TRANSPORT INC	PO BOX 9360, COLUMBUS, MS 39705	10/1/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$38,500.00
3.51	BUTLER SNOW LLP	ATTN: CHRISTOPHER S. BERDY, 1819 FIFTH AVENUE NORTH, SUITE 1000, BIRMINGHAM, AL 35203	11/13/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$10,986.00
3.52	C H ROBINSON WORLDWIDE INC	PO BOX 9121, MINNEAPOLIS, MN 55480-9121	3/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$11,600.00
3.53	CALUMET RIVER FLEETING INC	PO BOX 178180, CHICAGO, IL 60617-8180	9/23/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$45,970.21
3.54	CANADIAN PACIFIC RAILWAY CO	8293 COLLECTION CENTER DR, CHICAGO, IL 60693-0082	1/18/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$13,270.55
3.55	CAPITAL CITY GROUP	2299 PERFORMANCE WAY, COLUMBUS, OH 43207	1/28/2016				TRADE PAYABLE - GOODS/SERVICES	NO	\$77,480.00
3.56	CARR RIGGS & INGRAM LLC	PO BOX 2418, RIDGELAND, MS 39158	3/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$30,344.67
3.57	CASH & CARRY BUILDING SUPP INC	PO BOX 2404, COLUMBUS, MS 39702	6/8/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$884.79
3.58	CERES CONSULTING LLC	ATTN: DIANA SZOLGA, 3808 COOKSON ROAD, EAST ST. LOUIS, IL 62201	7/14/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$126,800.93
3.59	CHART UR BAR	PO BOX 5645, PASADENA, TX 77508	8/24/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$14,219.52
3.60	CHESS RYBOLT	ADDRESS UNKNOWN	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.61	CINTAS CORPORATION	PO BOX 630910, CINCINNATI, OH 45263-0910	11/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,187.03
3.62	CLEVELAND BROTHERS EQUIP CO	4565 WILLIAM PENN HIGHWAY, MURRYSVILLE, PA 15668	4/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,345.80
3.63	CLINIC AT ELM LAKE	3700 N FRONTAGE ROAD, COLUMBUS, MS 39701	9/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,265.00
3.64	COLES TRANSPORT LLC	1207 GARDNER BLVD, COLUMBUS, MS 39702		X	X	X	LITIGATION		UNKNOWN
3.65	COLES TRANSPORT LLC	1207 GARDNER BLVD, COLUMBUS, MS 39702	2/16/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,700.00
3.66	COLLINS ENGINEERS INC	123 NORTH WACKER DR, SUITE 900, CHICAGO, IL 60606	5/23/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$60,800.00
3.67	COLUMBUS DIESEL SERVICE INC	PO BOX 704, COLUMBUS, MS 39703	4/12/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$849.37
3.68	COLUMBUS FENCE CO LLC	PO BOX 2246, COLUMBUS, MS 39704	9/24/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$321.00
3.69	COLUMBUS LIGHT & WATER DEPT	420 4TH AVE S, COLUMBUS, OH 39701	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.70	COMDATA MO	5301 MARYLAND WAY, BRENTWOOD, TN 37027	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,288.48
3.71	COMMONWEALTH OF PA	1800 HERR ST, ATTN: SUPER LOAD PERMITS, HARRISBURG, PA 17103	9/18/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,795.78
3.72	CORPORATE LODGING CONSULTANTS	PO BOX 534722, ATLANTA, GA 30353-4722	9/7/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,413.00
3.73	CRANE U INC	5650 DOUBLE OAK LANE, BIRMINGHAM, AL 35242	9/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,140.00
3.74	CRANEWORKS INC	PO BOX 13065, BIRMINGHAM, AL 35202	4/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$10,614.24
3.75	CREATIVE LODGING SOLUTIONS LLC	3199 BEAUMONT CENTRE CIR., LEXINGTON, KY 40513	10/12/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$342,931.64
3.76	DAVID JAMES	ADDRESS REDACTED	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.77	DAVIS MACHINE & TOOL INC	2241 BULLOCKS FERRY RD, TALLADEGA, AL 35160	12/20/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,516.80
3.78	DAWES RIGGING & CRANE RENTAL	PO BOX 44080, MILWAUKEE, WI 53214	5/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,756.81
3.79	DELTA RIGGING & TOOLS INC	125 MCCARTY ST, HOUSTON, TX 77029	10/25/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$65,289.00
3.80	DIRECTV	PO BOX 78626, PHOENIX, AZ 85062-8626	10/17/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$379.52
3.81	DISA INC	DEPT 890314, PO BOX 120314, DALLAS, TX 75312-0314	6/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,124.50
3.82	DIXIE ELECTRIC INC	PO BOX 10610, NEW IBERIA, LA 70562-0610	8/31/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$35,449.61
3.83	DOZIER CRANE INC	156 PINE BARREN RD, POOLER, GA 31322-1137	3/6/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$75,564.06
3.84	DUTCH OIL CO INC	PO BOX 2323, COLUMBUS, MS 39704-2323	11/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$163,630.65
3.85	EAGLE MARITIME CONSULTANTS INC	1600 SPACE PARK DR, HOUSTON, TX 77058-3445	10/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,200.00
3.86	EAST TAYLOR TOWNSHIP	200 S CENTER ST, EBENSBURG, PA 15931	1/15/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$630.00
3.87	EASTERN IOWA LIGHT & POWER	PO BOX 3003, WILTON, IA 52778-3003	10/13/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,477.70
3.88	EDWARDS MOVING & RIGGING INC	200 EVERETT HALL ROAD, SHELBYVILLE, KY 40065	10/6/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$28,600.00
3.89	ELLEN BURKHALTER	ADDRESS REDACTED	1/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,664.28
3.90	ELLEN BURKHALTER	ADDRESS REDACTED	7/25/2013				PROMISSORY NOTE	NO	\$156,638.49
3.91	EMMERT INDUSTRIAL CORP	PO BOX 847 DANBURY, TX 77534	10/16/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$22,697.04
3.92	ENERPAC INC	22730 NETWORK PLACE, CHICAGO, IL 60673-1227	1/25/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$17,289.06



Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Date Debt Was Incurred	Contingent	Unliquidated	Disputed	Basis For The Claim	Is The Claim Subject To Offset? (Yes/No)	Amount of Claim
3.93	EVERBANK COMMERCIAL FINANCE IN	PO BOX 911608, DENVER, CO 80291-1608	12/21/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,387.78
3.94	F&M MAFCO INC	DEPARTMENT 781, CINCINNATI, OH 45269	10/8/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$14,849.69
3.95	FAGIOLI INC	ATTN: FEDERICO DALLAGLIO, 21310 HWY 6, MANVEL, TX 77578	9/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$401,688.00
3.96	FAIRWAY ICE COMPANY INC	802 MOSS ST, COLUMBUS, MS 39701	6/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,314.41
3.97	FASTENAL COMPANY INC	PO BOX 1286, WINONA, MN 55987-1286	6/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,283.09
3.98	FC CONSTRUCTION SERVICES	8350 N CENTRAL EXPY, SUITE 300, DALLAS, TX 75206	4/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$575.00
3.99	FIRST INSURANCE FUNDING	450 SKOKIE BLVD, SUITE 100, NORTHBROOK, IL 60062	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.100	FIRSTLEASE INC	PO BOX 57309, PHILADELPHIA, PA 19111-7309	12/21/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$379.34
3.101	FLEET MANAGEMENT	ATTN: HEATHER DALE, 221 N HOGAN ST, SUITE 367, JACKSONVILLE, FL 32202	2/13/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$119,945.00
3.102	FLEET MANAGEMENT	ATTN: HEATHER DALE, 221 N HOGAN ST, SUITE 367, JACKSONVILLE, FL 32202		X	X	X	LITIGATION		UNKNOWN
3.103	FLEETPRIDE INC	PO BOX 847118, DALLAS, TX 75284-7118	11/21/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,309.41
3.104	FLITE LINE LLC	12090 MIRAMAR PARKWAY #105, MIRAMAR, FL 33025	8/24/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$11,071.55
3.105	FORD CREDIT	PO BOX 650575, DALLAS, TX 75265-0575	12/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$841.09
3.106	FORDICE CONSTRUCTION COMPANY	PO BOX 1101, ATTN: DAN FORDICE, VICKSBURG, MS 39181	10/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$8,756.00
3.107	FOSSIL EXHIBITS INTERNATIONAL	500 NORTHPARK CENTRAL, SUITE 200, HOUSTON, TX 77073	10/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$300.00
3.108	FRENCH'S WELDING & MARINE SVC	1080 WOODLAND HWY, BELLE CHASE, LA 70037	4/25/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$875.70
3.109	G&R MINERAL SERVICES, INC.	PO BOX 100939, BIRMINGHAM, AL 35210	4/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,510.00
3.110	GA DEPT OF PUBLIC SAFETY	PO BOX 1456, ATLANTA, GA 30371-1456	11/16/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$10,520.00
3.111	GCR TIRES & SERVICE	5400 OLD MONTGOMERY HWY, TUSCALOOSA, AL 35405	10/11/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,518.14
3.112	GENE STRUCTURAL INC	5510 CASPIAN FALLS LANE, FULSHEAR, TX 77441	2/8/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,295.83
3.113	GENESIS STRUCTURES INC	104 W 9TH, SUITE 200, KANSAS CITY, MO 64105	7/17/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$22,627.64
3.114	GLENN FELDMANN	PO BOX 2887, ROANOKE, VA 24011	8/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,045.30
3.115	GLF INNOVATIONS LLC	12065 RACHEAL LEA LANE, FORT WORTH, TX 76179	9/2/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$8,037.56
3.116	GM FINANCIAL LEASING	801 CHERRY ST ,FORT WORTH, TX 76102	12/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,942.15
3.117	GO BOX LLC	100 ROSECREST LN, COLUMBUS, MS 39701	11/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$475.00
3.118	GOLDEN TRIANGLE URGENT CARE	PO BOX 671478, DALLAS, TX 75267-1478	6/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$140.00
3.119	GRAHAM'S PILOT CAR SERVICE INC	9455 HUNTERS WAY DR, SEMMES, AL 36575	10/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$12,853.80
3.120	GRAINGER INC	PO BOX 419267, KANSAS CITY, MO 64141-6267	9/13/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,609.40
3.121	GREENTREE TRANSPORTATION CO	PO BOX 644831, DEPT GTC, PITTSBURGH, PA 15264-4831	5/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$55,600.00
3.122	GREG ANDREWS	LOWNDES COUNTY TAX COLLECTOR, PO BOX 1077, COLUMBUS, MS 39703	1/8/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$22,117.24
3.123	GSD TRADING USA, INC.	7135 S LAKE HOUSTON PKWY, HOUSTON, TX 77049	2/8/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,000.00
3.124	GULF STORAGE PARTNERS LP	18804 KENSWICK DR, HUMBLE, TX 77388	1/2/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$212.49
3.125	HAMILTON AUTO PARTS INC	PO BOX 119, HAMILTON, MS 39746-0119	3/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$713.01
3.126	HANES SUPPLY INC	55 JAMES E CASEY DRIVE, BUFFALO, NY 14206	6/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,493.88
3.127	HANSA FLEX USA	10821 TRAIN CT, HOUSTON, TX 77041-7042	8/16/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,980.87
3.128	HARRIS COUNTY MUD 36	PO BOX 1689, SPRING, TX 77383	1/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$34.30
3.129	HEATH & LINEBACK ENGINEERS INC	2390 CANTON RD, BUILDING 200, MARIETTA, GA 30066	10/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$143,868.38
3.130	HENDERSON BOLT CO LLC	5321 1ST STREET, MERIDIAN, MS 39307	6/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,281.00
3.131	HENDERSON STEEL CORP	4528 MARION DR, MERIDIAN, MS 39001	12/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$50,052.57
3.132	HOLLOWAY HOUSTON INC	5833 ARMOUR DRIVE, HOUSTON, TX 77020	10/17/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,825.00
3.133	HOVAGO	ATTN: MARCEL RIEMSLAG, GALVANISTRAAT 35, 3316 GH DORDRECHT, THE NETHERLANDS	6/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$357,000.00
3.134	I B DICKINSON & SONS INC	1089 VAN REED RD, READING, PA 19605	12/18/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,700.40
3.135	ILLINOIS STATE TOLL HIGHWAY	2700 W OGDEN AVE, DOWNERS GROVE, IL 60515	9/17/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$150.00
3.136	INDEPENDENT PILOT CAR SERVICES	379 PLANTERS DRIVE, ELLABELL, GA 31308	5/12/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$12,445.00
3.137	INDUSTRIAL INFO RESOURCES INC	PO BOX 42442, HOUSTON, TX 77242-2442	10/9/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$13,273.82
3.138	INDUSTRIAL SAFETY TRAINING	3749 HWY 69 NORTH, BEAUMONT, TX 77705	1/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$150.00
3.139	INDUSTRIAL TRUCK & CRANE INC	4881 PITTSBURGH RD, HARRISVILLE, PA 16038	1/23/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,466.10
3.140	INTERCOASTAL MARINE REPAIRS	PO BOX 10306, JEFFERSON, LA 70181	8/22/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$17,140.00
3.141	IPFS CORPORATION	2777 ALLEN PKWY, SUITE 500, HOUSTON, TX 77019	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.142	IRONWORKERS OF WESTERN PENNSYLVANIA	2201 LIBERTY AVE, PITSSBURGH, PA 15222	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,262.78
3.143	J J CURRAN CRANE CO.	865 S FORT STREET, DETROIT, MI 48217	9/30/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,200.00
3.144	J&R ENGINEERING CO INC	PO BOX 447, MUKWONAGO, WI 53149	9/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,043.00
3.145	JAMES ERVIN	ADDRESS UNKNOWN	3/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,450.00
3.146	JAMES UNDERHILL	ADDRESS REDACTED	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.147	JAY SOLOMON	ADDRESS REDACTED	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.148	JEFFERS CRANE SERVICE INC	PO BOX 167789, OREGON, OH 43616	10/30/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$11,418.28
3.149	JF LOMMA INC	48 THIRD ST, SOUTH KEARNY, NJ 7032	10/20/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$14,101.78
3.150	JOHN L WORTHAM & SON LP	PO BOX 301513, DALLAS, TX 75303-1513	11/3/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$30,275.00
3.151	JOHN WHITE	ADDRESS REDACTED	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.152	JONES WALKER LLP	5100	2/19/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,863.03
3.153	JOYCE STEEL ERECTION LTD	PO BOX 8466, LONGVIEW, TX 75607	11/13/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,762.75
3.154	KANSAS CITY SOUTHERN RAILWAY	C/O KCSR MISC AR ACCOUNT, 36929 TREASURY CENTER, CHICAGO, IL 60694-6900	7/24/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,502.21
3.155	KEITH C JAEHNE	9525 KATY FREEWAY, SUITE 434, HOUSTON, TX 77024	11/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,900.00
3.156	KENCO BUCKET TRUCKS LLC	PO BOX 3140, DEPT 450, HOUSTON, TX 77253	5/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$75,854.35
3.157	KISNER S RADIATOR & MUFFLER	548 W BROAD, WEST POINT, MS 39773	5/9/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$96.30
3.158	L & L ESCORT SERVICES INC	ADDRESS UNKNOWN	5/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,450.40
3.159	LA CORPORATE & REGISTERED	PO BOX 86321, BATON ROUGE, LA 70879-6321	10/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$70.00
3.160	LABORCHEX COMPANIES	35205	9/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,510.72
3.161	LAD SERVICES OF LOUISIANA LLC	1043 E STEPHENSVILLE RD, STEPHENSVILLE, LA 70380	10/25/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$12,925.25
3.162	LANDSTAR LIGON INC	DRAWER CS 100733, ATLANTA, GA 30384-0733	6/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$10,450.00
3.163	LEXISNEXIS RISK SOLUTIONS	28330 NETWORK PLACE, CHICAGO, IL 60673-1283	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,644.85
3.164	LIEBHERR USA COMPANY	4100 CHESTNUT AVE, NEWPORT NEWS, VA 23607	1/4/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,021.20
3.165	LIMA MEMORIAL HEALTH SYSTEM	PO BOX 932830, CLEVELAND, OH 44193-0001	10/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$66.00
3.166	LINDSEYS PILOT CARS	490 HWY 49, TENNESSEE RIDGE, TN 37178	7/16/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,250.00
3.167	LOUIS' ESCORT SERVICE	5197 HWY 43, AMITE, LA 70422	10/10/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,200.00
3.168	LOUISIANA DOTD	1201 CAPITOL ACCESS RD, BATON ROUGE, LA 70802	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,300.00
3.169	LOWNDES FARM SUPPLY INC	69 CO OP RD, COLUMBUS, MS 39705	7/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$400.00
3.170	MAIL MANAGERS	104 WILLOW ROAD, STARKVILLE, MS 39759	12/22/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,575.17
3.171	MAMMOET USA NE CORP	170 TURNBULL COURT, CAMBRIDGE, ONTARIO N1T 1J2	9/10/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$25,528.75
3.172	MANN PILOT CAR SERVICE LLC	9000 TIMBERLYN WAY, FORT SMITH, AR 72903	11/11/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$550.00
3.173	MANNIK & SMITH GROUP, INC.	1800 INDIAN WOOD CIRCLE, MAUMEE, OH 43537	10/16/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$23,297.61
3.174	MARINE & INDUSTRIAL SUPPLY INC	PO BOX 2186, MOBILE, AL 36652	7/6/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,899.73
3.175	MARINE FUELING SERVICE INC	9000 OLD YACHT CLUB RD, PORT ARTHUR, TX 77642	8/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,200.00
3.176	MASTER SOLUTIONS INC	20 WOLFBRIDGE RD, CARLISLE, PA 17013	6/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,488.27
3.177	MATHESON TRI GAS INC	PO BOX 347297, PITTSBURGH, PA 15251-4297	11/30/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,712.05
3.178	MAXIM CRANE WORKS	ATTN: KELLY SHELTON, LOCKBOX 774389, 4389 SOLUTIONS CENTER, CHICAGO, IL 60677-4003	4/11/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$359,237.65
3.179	MAYO MALLETT PLLC	PO BOX 1456, OXFORD, MS 38655	6/6/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,867.00
3.180	MCDONOUGH MARINE SERVICE	ATTN: CHRISTINE WALE, 3500 N CAUSEWAY BLVD, SUITE 900, METAIRIE, LA 70002	10/20/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$533,361.95
3.181	MCKEE OVERSIZE LOAD ESCORTS	PO BOX 10233, BROOKSVILLE, FL 34603-0233	4/23/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$550.00



Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Date Debt Was Incurred	Contingent	Unliquidated	Disputed	Basis For The Claim	Is The Claim Subject To Offset? (Yes/No)	Amount of Claim
3.182	MEDALLION TRANSPORT & LOGISTIC	701 EAST GATE DR, SUITE 110, MT LAUREL, NJ 8054	9/11/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,400.00
3.183	METRO PILOT CARS LLC	200 POLLARD RD, TEMPLE, GA 30179	10/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$17,432.00
3.184	METROPOLITAN PARTNERS	70 E 55TH ST, FLOOR 19, NEW YORK, NY 10022	4/24/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$18,617.15
3.185	MHC KENWORTH	PO BOX 879269, KANSAS CITY, MO 64187-9269	12/1/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$417.11
3.186	MID GA	ADDRESS UNKNOWN		X	X	X	LITIGATION		UNKNOWN
3.187	MIDWEST TERMINALS OF TOLEDO	383 W DUSSEL DR, MAUMEE, OH 43537	11/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$15,464.27
3.188	MILLS MORRIS INC	PO BOX 2306, COLUMBUS, MS 39704	4/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$10,315.72
3.189	MITCHELL, MCNUTT & SAMS P.A.	PO BOX 7120, TUPELO, MS 38802-7120	4/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,883.54
3.190	MJ ESCORT SERVICE LLC	PO BOX 753, SCOTT, LA 70583	10/27/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,432.05
3.191	MOBILE MODULAR MGMT CORP	PO BOX 45043, SAN FRANCISCO, CA 94145-5043	8/23/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,717.73
3.192	MONROE COUNTY ELECTRIC POWER	PO BOX 300, AMORY, MS 38821	8/8/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$267.50
3.193	MOTION INDUSTRIES INC	PO BOX 849737, DALLAS, TX 75284-9737	5/18/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$9,085.13
3.194	MS DEPT OF TRANSPORTATION	FINANCIAL MANAGEMENT DIV, PO BOX 3649, JACKSON, MS 39207-3649	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$13,318.80
3.195	MSC INDUSTRIAL SUPPLY CO INC	PO BOX 953635, ST LOUIS, MO 63195-3635	3/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,467.55
3.196	MUSTANG RENTAL SERVICES OF	PO BOX 1373, HOUSTON, TX 77251-1373	5/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,516.00
3.197	MY OFFICE PRODUCTS	PO BOX 32192, NEW YORK, NY 10087-2192	10/23/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$961.65
3.198	NAPA AUTO PARTS INC COLUMBUS	1105 SOUTH GLOSTER, TUPELO, MS 38801	4/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,670.04
3.199	NELSON EQUIPMENT LTD	9400 N HWY 146, BAYTOWN, TX 77523	3/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$15,061.63
3.200	NEWELL PAPER COMPANY INC	1212 GRAND AVE, MERIDIAN, MS 39301	1/7/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$723.22
3.201	NEXAIR LLC	1350 CONCOURSE AVE, SUITE 103, MEMPHIS, TN 38104	1/17/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,926.35
3.202	O'NEAL STEEL INC	744 41ST ST N, BIRMINGHAM, AL 35222	7/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$18,967.51
3.203	OPERATING ENGINEERS LOCAL 66	111 ZETA DR, PITTSBURGH, PA 15238	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,235.81
3.204	OPTIMUS INDUSTRIES LLC	5727 S LEWIS AVE., SUITE 600, TULSA, OK 74105	6/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$17,600.00
3.205	OPTIMUS INDUSTRIES LLC	5727 S LEWIS AVE., SUITE 600, TULSA, OK 74105		X	X	X	LITIGATION		UNKNOWN
3.206	PATRICK CORBETT	ADDRESS REDACTED	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.207	PCE	200 EAST NEW ENGLAND AVE, SUITE 400, WINTER PARK, FL 32789	4/2/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,050.00
3.208	PENNWELL CORPORATION	21428 NETWORK PLACE, CHICAGO, IL 60673-1214	10/25/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,800.00
3.209	PETERBILT TRUCK CENTER	PO BOX 2201, DECATUR, AL 35609-2204	6/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$13,413.17
3.210	PETTY CLEANING SERVICES INC	1140 MILITARY RD, COLUMBUS, MS 39701	1/31/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$600.00
3.211	PITNEY BOWES GLOBAL	3001 SUMMER INC, STAMFORD, CT 06926	1/12/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$517.80
3.212	PITNEY BOWES PURCHASE POWE INC	3001 SUMMER INC, STAMFORD, CT 06926	1/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$306.42
3.213	PORT OF PORT ARTHUR	PO BOX 1428, PORT ARTHUR, TX 77641-1428	8/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,162.77
3.214	PRAIRIE LAND WATER ASSOC INC	150 ARTESIA RD, COLUMBUS, MS 39701	12/27/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$282.15
3.215	PRAXAIR DISTRIBUTION INC	PO BOX 382000, PITTSBURGH, PA 15250-8000	12/16/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,112.04
3.216	PRECISION TREE SERVICE LLC	PO BOX 371, NEW ROADS, LA 70760	8/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$29,000.00
3.217	PUGH WRIGHT MCANALLY	PO BOX 2419, DECATUR, AL 35602-2419	9/27/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,000.00
3.218	PYRAMID ESCORT SERVICE INC	6321 BRANDERHAM DRIVE, MEMPHIS, TN 38134	9/4/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,086.90
3.219	QUICK LIFT INC	PO BOX 1246, COLUMBUS, MS 39703	3/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,161.25
3.220	R&M EQUIPMENT RENTALS, INC	2329 29TH AVE NORTH, BIRMINGHAM, AL 35207	4/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$938.95
3.221	RACKLEY OIL INC	PO BOX 826, STARKVILLE, MS 39760	4/11/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$14,177.80
3.222	RELYANT	PO BOX 952748, ST LOUIS, MO 63195-2748	7/6/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$336.60
3.223	RICHARD BAUGHN CONSTRUCTION IN	5274 HWY 226 SPUR, JONESBORO, AR 72404	10/12/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,533.13
3.224	RISS CARGO MANAGEMENT	ATTN: SUMNER ADAMS, ONE ST LOUIS CENTRE, SUITE 5000, MOBILE, AL 36602	10/19/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$164,225.75
3.225	RITTER FOREST PRODUCTS INC	SHARON HARTFORD, PO BOX 1265, NEDERLAND, TX 77627	11/15/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$223,517.15
3.226	RO VIN GARRETT PCC	ATTN: RO'VIN GARRETT; 111 E LOCUST, ANGLETON, TX 77515	1/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,734.79
3.227	ROADRUNNER TRANSPORTATION	ATTN: MICHAEL WILT, PO BOX 95000, CHICAGO, IL 60694-5000	9/18/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$115,968.75
3.228	ROBERTS OXYGEN COMPANY INC	PO BOX 5507, ROCKVILLE, MD 20855	8/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$315.51
3.229	ROSE BUSINESS EQUIPMENT INC	PO BOX 1063, GRENADA, MS 38902-1063	9/25/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,848.44
3.230	ROSE OFFICE SYSTEMS INC	PO BOX 608, SAGINAW, AL 35137	11/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,703.48
3.231	ROWE MACHINERY INC	PO BOX 818, HALEYVILLE, AL 35565	2/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$15,906.25
3.232	ROYAL TRUCKING COMPANY INC	PO BOX 1000 DEPT 959, MEMPHIS, TN 38148	3/21/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,620.55
3.233	ROYAL TRUCKING COMPANY INC	PO BOX 1000 DEPT 959, MEMPHIS, TN 38148		X	X	X	LITIGATION		UNKNOWN
3.234	SAFETY KLEEN SYSTEMS INC	PO BOX 650509, DALLAS, TX 75265-0509	11/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,999.55
3.235	SAVAGE SAFE HANDLING	DEPT 418, PO BOX 30015, SALT LAKE CITY, UT 84130	2/28/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,875.00
3.236	SC&RA	5870 TRINITY PARKWAY, SUITE 200, CENTREVILLE, VA 20120	4/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,500.00
3.237	SCOTT EQUIP CO LLC	PO BOX 1808, BAYTOWN, TX 77522	11/8/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,322.61
3.238	SHANE FLOYD	ADDRESS UNKNOWN	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.239	SHELBY CRANE SERVICE INC	1486 HENRY MOSELY RD, JACKSONVILLE, FL 32234	4/19/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,600.80
3.240	SHERWIN WILLIAMS INC	103 B ALABAMA ST, COLUMBUS, MS 39702	3/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,043.39
3.241	SIEGEL EXCAVATING LLC	4946 MATHEWS RD, EDINBURG, PA 16116	8/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$11,400.00
3.242	SIGNIUS COMMUNICATIONS	1201 MONTLIMAR DR STE 500, MOBILE, AL 36609-1792	6/1/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$678.51
3.243	SIMS CRANE & EQUIPMENT	12849 PHILLIPS HIGHWAY, JACKSONVILLE, FL 32256	7/18/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,533.51
3.244	SPARTAN MAT, LLC	5390 NW ROANOKE LANE, PORTLAND, OR 97229	10/27/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$28,383.23
3.245	SPEEDCO	PO BOX 2609, COLUMBUS, MS 39704	10/4/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$437.28
3.246	SPRING ISD TAX OFFICE	420 LOCKHAVEN DR ,HOUSTON, TX 77073	1/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$235.43
3.247	SRT TRANSPORTATION SOLUTIONS	CONCENTRATION ACCOUNT, DEPT 1529 PO BOX 11407, BIRMINGHAM, AL 35246-1529	6/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$18,021.39
3.248	SSA GULF INC	15417 COLLECTIONS CENTER DR, CHICAGO, IL 60693	9/10/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$6,402.00
3.249	STANDARD COFFEE SERVICE CO	PO BOX 952748, ST LOUIS, MO 63195-2748	8/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$603.19
3.250	STARKVILLE COUNTRY CLUB	PO BOX 226, STARKVILLE, MS 39760	12/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$417.00
3.251	STATE TERMITE & PEST CONTROL	PO BOX 2274, COLUMBUS, MS 39704	9/7/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$535.00
3.252	STATEWIDE NATIONWIDE	1509 WEST 34TH ST, HOUSTON, TX 77018	3/29/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,675.00
3.253	STEIGHNER CRANE SERVICE INC	251 SIMON DR, BUTLER, PA 16002	9/17/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$20,630.00
3.254	STERLING CRANE LLC	9351 GRANT ST, SUITE 250, THORNTON, CO 80229	4/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,712.50
3.255	SUBURBAN PROPANE	PO BOX 9129, COLUMBUS, MS 39705	10/24/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$496.09
3.256	SUNBELT RENTALS INC	PO BOX 409211, ATLANTA, GA 30384-9211	6/11/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$70,591.89
3.257	TADANO AMERICA CORPORATION	DEPT CH 17151, PALATINE, IL 60055-7151	11/19/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,524.45
3.258	TEAM PILOT CAR SERVICE INC	715 REAMER DRIVE, CARNEGIE, PA 15106	8/3/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,750.00
3.259	TEXAS FIRST RENTALS LLC	5665 SE LOOP 410, SAN ANTONIO, TX 78222	1/14/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,132.69
3.260	THE COMMERCIAL DISPATCH	PO BOX 511, COLUMBUS, MS 39703-0511	8/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$260.00
3.261	THE MAT RENTAL COMPANY	15237 COUNTY ROAD 29, JEMISON, AL 35085	5/13/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$25,048.00
3.262	THE WRIGHT WAY	6501 AARON ARONOV DR, FAIRFEILD, AL 35064	1/2/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$600.00
3.263	THOMA ENGINEERING LLC	8784 S. COUNTY RD. 33, DOTHAN, AL 36301	7/10/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$76,187.50
3.264	THOMPSON MACHINERY INC	PO BOX 535496, ATLANTA, GA 30353-5496	1/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,638.05
3.265	THOMPSON PUMP & EQUIPMENT INC	PO BOX 291370, PORT ORANGE, FL 32129-1370	10/5/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$4,465.10
3.266	THOMPSON TRACTOR COMPANY INC	PO BOX 934005, ATLANTA, GA 31193-4005	3/21/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$507.95
3.267	TIM HUGHES	ADDRESS UNKNOWN	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.268	TNT CRANE & RIGGING INC	925 SOUTH LOOP WEST, HOUSTON, TX 77054	2/1/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,228.00
3.269	TOLEDO EDISON COMPANY	PO BOX 3612, AKRON, OH 44309-3612	10/6/2015				TRADE PAYABLE - GOODS/SERVICES	NO	\$41,543.79
3.270	TONY WRIGHT	ADDRESS REDACTED	12/1/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$600.00
3.271	TOOL SMITH COMPANY	1300 4TH AVE S, BIRMINGHAM, AL 35233	1/24/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$30,838.20
3.272	TORTORIGI HAULING INC	ATTN: JOESPH TORTORIGI, PO BOX 13, TRUSSVILLE, AL 35173		X	X	X	LITIGATION		UNKNOWN
3.273	TORTORIGI HAULING INC	ATTN: JOESPH TORTORIGI, PO BOX 13, TRUSSVILLE, AL 35173	11/6/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$545,751.00

Schedule F

List All Creditors with Nonpriority Unsecured Claims

	Non-priority Creditor's Name	Address	Date Debt Was Incurred	Contingent	Unliquidated	Disputed	Basis For The Claim	Is The Claim Subject To Offset? (Yes/No)	Amount of Claim
3.274	TOTAL QUALITY LOGISTICS LLC	PO BOX 634558, CINCINNATI, OH 45263-4558	1/3/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$8,100.00
3.275	TRINITY LOGISTICS INC	ATTN: HANNAH ROGERS, PO BOX 62702, BALTIMORE, MD 21264-2702	9/25/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$219,500.00
3.276	TROY CLAYTON	ADDRESS REDACTED	N/A				TRADE PAYABLE - GOODS/SERVICES	NO	\$0.00
3.277	TRUSTMARK CREDIT CARD CENTER	PO BOX 143, JACKSON, MS 39205-0143	3/19/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$315,486.86
3.278	ULMER & BERNE LLP	600 VINE STREET, SUITE 2800, CINCINNATI, OH 45202-2409	2/9/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$50,164.16
3.279	UNITED RENTALS INC	PO BOX 100711, ATLANTA, GA 30384-0711	10/23/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$37,470.68
3.280	UNIVERSAL SOLUTIONS INC N MS	81 N DUNN ST, EUPORA, MS 39744	7/23/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,874.46
3.281	UNIVERSITY MANAGEMENT	PO BOX 1368, COLUMBUS, MS 39703	9/27/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,415.34
3.282	US UTILITY CONTRACTOR CO. INC	3592 GENOA RD., PERRYSBURG, OH 43551	7/26/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$11,579.55
3.283	VERIZON	PO BOX 660108, DALLAS, TX 75266-0108	1/21/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,107.04
3.284	VERSA STEEL INC	1618 NE 1ST AVE, PORTLAND, OR 97232-1136	9/12/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$7,930.27
3.285	VERSABUCKET LLC	9659 N SAM HOU PKWY E, SUITE 150 #355, HUMBLE, TX 77396	7/23/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$35,449.00
3.286	VISA	PO BOX 30131, TAMPA, FL 33630-3131	10/24/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$5,039.46
3.287	WASTE PRO USA COLUMBUS	PO BOX 791458, BALTIMORE, MD 21279-1458	11/30/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$806.93
3.288	WATERS TRUCK & TRACTOR CO INC	PO BOX 831, COLUMBUS, MS 39703	3/26/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$22,090.41
3.289	WEATHERALL PRINTING COMPANY	PO DRAWER 677, TUPELO, MS 38802-0677	10/31/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,065.21
3.290	WEATHERS AUTO SUPPLY INC	1219 S GLOSTER ST, TUPELO, MS 38801	10/3/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$373.23
3.291	WELLS FARGO	PO BOX 740540, ATLANTA, GA 30374-0540	8/2/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$878.64
3.292	WEST COAST SERVICES LLC	150 E ARROW HWY, SAN DIMAS, CA 91773	11/14/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$3,044.69
3.293	WORLDWIDE EQUIPMENT INC.	73 WE DR, PO BOX 1370, PRESTONSBURG, KY 41653	12/10/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$11,111.71
3.294	X-5-0 PILOT CAR SERVICES	2680 REACH RD, WILLIAMSPORT, PA 17701	9/20/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,900.00
3.295	YAK MAT LLC	2438 HWY 98 EAST, COLUMBIA, MS 39429	7/31/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$71,967.48
3.296	YEATES EQUIPMENT SALES INC	6697 INTERSTATE 55 SOUTH, JACKSON, MS 39272	9/10/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$24,792.74
3.297	YOUNG WELDING SUPPLY INC	101 E FIRST ST, SHEFFIELD, AL 35660	1/14/2019				TRADE PAYABLE - GOODS/SERVICES	NO	\$1,369.35
3.298	YP LLC	PO BOX 5010, CAROL STREAM, IL 60197-5010	9/19/2017				TRADE PAYABLE - GOODS/SERVICES	NO	\$2,109.20
3.299	ZITO FLEETING LLC	PO BOX 10306, JEFFERSON, LA 70181	8/27/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$587.13
3.300	ZMAC TRANSPORTATION SOLUTIONS	PO BOX 205434, DALLAS, TX 75320-5434	2/14/2018				TRADE PAYABLE - GOODS/SERVICES	NO	\$10,621.25
								TOTAL:	\$7,843,010.14

**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

☐Check if this is an  
amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**Schedule G: Executory Contracts and Unexpired Leases****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor  
has an executory contract or unexpired lease

- 2.1 State what the contract or lease is for and the nature of the debtor's interest  
State the term remaining  
List the contract number of any government contract
- SEE ATTACHED SCHEDULE G  
EXHIBIT



**Schedule G**

## Executory Contracts and Unexpired Leases

	Contract Counterparty	Address	State What the Contract or Lease is for and the Nature of the Debtor's Interest	State the Term Remaining
2.1	ABB INC.		JOB CONTRACT	UNKNOWN
2.2	AFLAC		G&A CONTRACT	UNKNOWN
2.3	AFS/IBEX - INSURANCE		G&A CONTRACT	UNKNOWN
2.4	ALL CRANE RENTAL OF GA		G&A CONTRACT	UNKNOWN
2.5	BIGGE CRANE AND RIGGING CO.		JOB CONTRACT	UNKNOWN
2.6	BP HUSKY REFINING		JOB CONTRACT	UNKNOWN
2.7	BUCKNER HEAVYLIFT CRANES		G&A CONTRACT	UNKNOWN
2.8	BURKHALTER PROPERTIES	PO BOX 9360, COLUMBUS, MS, 39705	G&A CONTRACT	UNKNOWN
2.9	CENTRAL OCEANS USA		JOB CONTRACT	UNKNOWN
2.10	CHESS RYBOLT		G&A CONTRACT	UNKNOWN
2.11	DERR & ISBELL		JOB CONTRACT	UNKNOWN
2.12	FAGIOLI INC.	21310 HIGHWAY 6, MANVEL, TX 77578	JOB CONTRACT	UNKNOWN
2.13	FIRST INSURANCE FUNDING		G&A CONTRACT	UNKNOWN
2.14	FIRSTLEASE		G&A CONTRACT	UNKNOWN
2.15	FORD CREDIT	PO BOX 650575, DALLAS, TX 75265	G&A CONTRACT	9/4/2020
2.16	FRACHT USA (FRACHT FWO INC.)		JOB CONTRACT	UNKNOWN
2.17	FRANKLIN APARTMENTS		G&A CONTRACT	UNKNOWN
2.18	GM FINANCIAL		G&A CONTRACT	UNKNOWN
2.19	GRAIN PROCESSING CORP.		JOB CONTRACT	UNKNOWN
2.20	INUDSTRIAL INFO RESOURCES		G&A CONTRACT	UNKNOWN
2.21	JIMCO		JOB CONTRACT	UNKNOWN
2.22	JOHN L. WORTHAM		G&A CONTRACT	UNKNOWN
2.23	KEITH JAEHNE		G&A CONTRACT	UNKNOWN
2.24	KIEWIT INFRASTRUCTURE COMPANY		JOB CONTRACT	UNKNOWN
2.25	LEXIS NEXIS		G&A CONTRACT	UNKNOWN
2.26	NUCOR STEEL - ARKANSAS		JOB CONTRACT	UNKNOWN
2.27	PREMIUM ASSIGNMENT		G&A CONTRACT	UNKNOWN
2.28	ROSE BUSINESS EQUIPMENT		G&A CONTRACT	UNKNOWN
2.29	ROSE OFFICE SYSTEMS		G&A CONTRACT	1/24/2017
2.30	SALES FORCE		G&A CONTRACT	UNKNOWN
2.31	STANDARD COFFEE SERVICE		G&A CONTRACT	UNKNOWN
2.32	STATE TERMITE		G&A CONTRACT	UNKNOWN
2.33	SUE BURKHALTER		JOB CONTRACT	9/1/2021
2.34	TRACKNET		G&A CONTRACT	UNKNOWN
2.35	TRONOX LTD.		JOB CONTRACT	UNKNOWN
2.36	UTC OVERSEAS		JOB CONTRACT	UNKNOWN

**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

☐Check if this is an  
amended filing**Official Form 206H****Schedule H: Codebtors**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Fill in this information to identify the case:**

Debtor name: Burkhalter Rigging, Inc.

United States Bankruptcy for the District of: Southern Texas

Case number: 19-30495

☐Check if this is an  
amended filing**Declaration Under Penalty of Perjury for Non-Individual Debtors****Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206G)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that \_\_\_\_\_  
requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

3/16/2019/s/ RYAN BOULEY

Signature of individual signing on behalf of debtor

RYAN BOULEY

Printed name

PROPOSED CHIEF RESTRUCTURING OFFICER

Position or relationship to debtor